

THE ECONOMIC IMPACT OF JOBSOHIO PROJECTS 2022-24

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Prepared For JobsOhio

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EXECUTIVE SUMMARY

JobsOhio is the state of Ohio’s unique private economic development corporation. They are a catalyst for high-growth business investments and job creation that are helping propel the state’s ingenuity and ambitions forward. Founded 14 years ago in 2011, JobsOhio is a first-of-its-kind, state-authorized, nonprofit built with private stable financial resources, seasoned professionals with private sector expertise, and the long-term investment outlook needed to attract, retain, and expand businesses, payrolls, and career opportunities across the state.

As further outlined below, the scope of this analysis relates to 1,001 economic development projects in Ohio from 2022-2024. It is important to note that the scope of JobsOhio is broader than such projects.

Project Details

In the period from 2022 through 2024, JobsOhio executed 1,001 economic development project deals that attracted new companies to the state and retained or expanded existing Ohio businesses. This study used IMPLAN annual data sets and the IMPLAN calculation process to estimate the economic impact from new construction and additional annual operating expenses of the JobsOhio supported projects on the economy.¹

JobsOhio supports a regional network of seven economic development organizations. Each economic development project was modeled in its specific JobsOhio region. Each region was then linked to the other six JobsOhio regions using a technique called Multi-Regional Input-Output (MRIO). By modeling changes by these actors, the ripple effect throughout the entire state economy is demonstrated.

In an MRIO analysis, IMPLAN uses each region's unique local multipliers to calculate effects. Multipliers represent the total production impact within a region for every unit of direct production.

¹ IMPLAN Group LLC. IMPLAN 2022. Huntersville, NC. www.IMPLAN.com

Economic Impact Results

There are impacts on the economy associated with the construction of a new structure and increased or new operation activity for the business. The direct investment by companies working with JobsOhio supported 41,191 jobs, \$3.16B in Labor Income, \$4.68B in Gross State Product, and \$8.74B in Economic Output annually in the construction industry between 2022-2024. Each year, these investments supported between 11-25% of all jobs in the construction industry throughout the state.² This results in a total economic impact to the economy of 218,970 jobs earning \$15.91B in Labor Income, \$25.85B in Gross State Product, and \$47.21B in Economic Output to the state of Ohio from 2022 through 2024.

For every direct construction job supported by these investments, an additional 0.77 jobs are supported in the state for a multiplier of 1.77. For every \$1 in direct Gross State Product from construction, an additional \$0.84 is supported in the state, for a multiplier of 1.84.

While many of these companies existed prior to receiving support from JobsOhio, only the new employment and spending was analyzed. The annual operation of these companies from 2023 through 2025 resulted in a cumulative impact of 131,390 job years with an associated Labor Income of \$10.15B, contributing \$18B in Gross State Product, and a total net operating revenue of \$52.96B.³ This results in a total economic impact of 296,780 job years earning \$21.39B in Labor Income, \$38.32B in Gross State Product, and \$90B in Economic Output to the State of Ohio over the three-year period.

The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy as these businesses continue to operate in the state. These annual operations will result in 62,186 directly supported jobs with an associated Labor Income of \$4.90B, contributing \$9.51B in Gross State Product, and a total net operating revenue of \$26.72B. This will result in a total economic impact of 143,153 jobs earning \$10.43B in Labor Income, \$19.49B in Gross State Product, and \$44.92B in Economic Output to the state of Ohio

² The total annual average construction jobs in Ohio were sourced from the Bureau of Labor Statistics' (BLS) State and Area Employment, Hours, and Earnings table from 2022-2024.

³ If a worker is employed annually, the job will be counted more than once. Therefore, we report them as "Job Years" indicating the number of Jobs multiplied by the number of years it exists.

each year due to the three-year investments by JobsOhio in the 1,001 projects. The continued operation of these companies over time will help Ohio in their efforts to achieve greater economic diversification.

For every direct job created by these companies, an additional 1.30 jobs are supported in the state for a multiplier of 2.30. For every \$1 in direct Gross State Product from operations, an additional \$1.05 is supported in the state, for a multiplier of 2.05.

INTRODUCTION

JobsOhio’s programs and development-ready sites empower world-class corporations, entrepreneurs, and talented individuals to build their businesses and careers in Ohio. They collaborate with Ohio’s regional economic development organizations, academic institutions, federal installations, business sector organizations, and the State of Ohio to deliver comprehensive programs and investment initiatives that incubate innovations, enable sustainable economic growth, and enhance the quality of life for Ohioans through the power and dignity of work.

Project Details

Between 2022 and 2024, JobsOhio served 1,001 projects.⁴ These projects were spread across the seven regions and ten target industries outlined by JobsOhio. Firms are supported through JobsOhio and/or state incentives and/or technical assistance by JobsOhio and/or JON industry professionals. Of these projects, 980 had new construction or added employment and payroll. The remaining 21 projects were mostly redevelopment or retention projects, which did not generate any new economic activity that could be attributed to the state as outlined in the methodology section.⁵

⁴ Four of these were classified as “multi-regional” projects and split evenly across appropriate regions. The total number of projects by region was 985. The project data analyzed in this report accurately reflects JobsOhio Salesforce data as of the ending of January 2025. Discrepancies might be observed comparing to data pulled at a different time as continued data integrity measurement are being implemented.

⁵ The 21 projects supported by JobsOhio which did not have any attributable project metrics data were excluded from this analysis.

ECONOMIC IMPACT ANALYSIS

IMPLAN is the leading economic modeling application at the forefront of economic theory and practice. IMPLAN utilizes input-output methodology to show how the linkages of industries, households, and government in the economy are connected through buy-sell relationships. By modeling changes by these actors, the ripple effect throughout the economy for a given region in a given year is demonstrated.

IMPLAN has been a standard tool for academic and professional economists for decades. The methods used to produce IMPLAN's economic data set and economic impact estimates have been widely published both in professional publications as well as peer-reviewed academic journals. Many of these methods are considered standard best practices in a wide variety of applied economic fields today.

Methodology

This study used IMPLAN annual data sets and the IMPLAN calculation process to estimate the economic impact from new construction and additional annual operating expenses of the JobsOhio supported projects on the economy.⁶

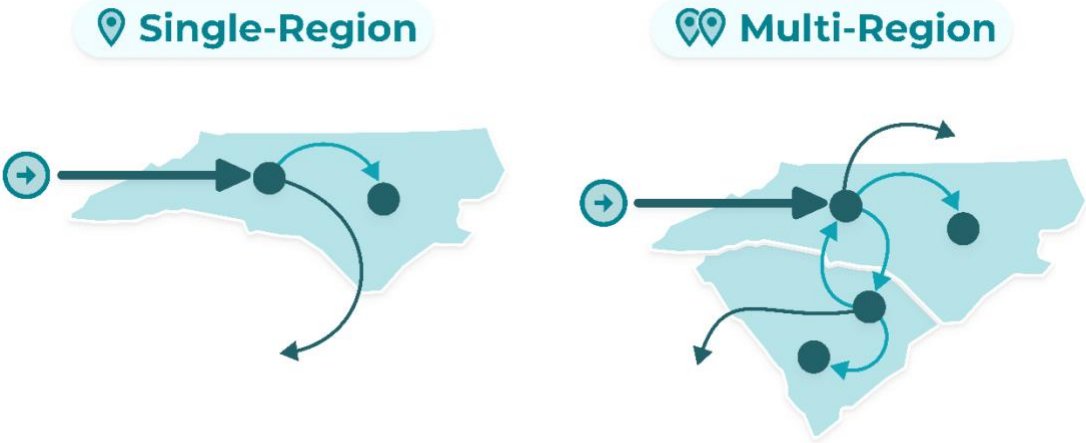
To comply with standard best practices, IMPLAN economists modeled JobsOhio Projects individually as Events in the year in which they occurred. For most of the projects, there are impacts on the economy associated with the construction of a new structure and increased or new operation activity for the business. As such, it was determined that if the project involved new construction, the construction spending was assumed to occur in the first year. Any subsequent operations were then assumed to be created in the second year, following construction. If there was no associated construction, it was assumed that capital investments in machinery and equipment purchases (M&E) would require time for procurement, installation, testing, and ramp-up in the first year. Therefore, all new jobs were assumed to be created in the second year and remain throughout the entirety of the study timeframe.

⁶ IMPLAN Group LLC. IMPLAN 2022. Huntersville, NC. IMPLAN.com.

The JobsOhio projects were modeled using the IMPLAN data year 2023, as it was the most recent data year available. IMPLAN’s annual data sets reflect all economic activity as it occurred in a region during a given year. This was a more conservative approach as industries can gain productivity due to economic shifts in the state economy over time. All results, however, are inflated to 2025 dollars for consistency in reporting.

Each project was modeled in its specific JobsOhio region. Each region was then linked to the other six JobsOhio regions using a technique called Multi-Regional Input-Output (MRIO). MRIO analyses utilize interregional commodity trade and commuting flows to quantify the demand changes across regions stemming from a change in production and/or income in another region. It measures the economic interdependence of regions. MRIO offers the advantage of providing a more robust and accurate picture of a local economy because most economies are not isolated to a single Region. This technique maintains the unique industry structure and specializations of the original region and allows for the flow of purchases within the remainder of the state to be realized. This is the recommended approach as it limits any potential bias from analyzing impacts at the aggregate state level.

The figure below shows how the spending in the first region bounces to the other region(s) and back showing the interdependence of firms throughout the state.



In an MRIO analysis, IMPLAN uses each region's unique local multipliers to calculate effects. Multipliers are a unitless measure of an Industry's connection to the wider local economy by way of input purchases, payments of wages and taxes, and other transactions. The production function for each industry represents an average of all firms in that industry in that region. Multipliers are the total production impact within the region for every unit of direct production. Industry Output Multipliers typically range between 1-2 at the county level and 2-3 at the state level.

To model the direct investment by companies, JobsOhio assigned each project a facility type which was mapped to the IMPLAN construction industries. Construction budget spending on land purchase was omitted. This is done because there is little impact from the transfer of landownership as it is an asset swap without any production taking place. Additionally, spending on technology and furniture, fixtures, and equipment were excluded from the model. This is because most of these purchases come from out of state and in-state spending is unknown. Furthermore, without knowing the specific item purchased, we could only attribute a portion of the total in-state spending purchase to what a local wholesaler would keep, or their margin on the sale of good.⁷ Both exclusions follow the conservative approach to economic impact modeling and do underestimate the total impact in Ohio.

For the operations impact, JobsOhio assigned each firm a target industry and NAICS code which was then mapped to the appropriate IMPLAN industry. To avoid overestimation or double counting of annual impacts, only new jobs and/or payroll from projects were included in the model. While many of these firms existed prior to receiving support from JobsOhio, only the new employment and spending was analyzed to capture only the new production in the state. As with the conservative approach with construction spending, this approach also likely underestimates the total impact.

⁷ In Data Year 2023, the Margin for Industry 378 Wholesale – Machinery, equipment, and supplies was 31.6%.

Types of Effects

Input-Output (I-O) Analysis is designed to show the ripple effects of a given economic activity in other industries and geographies through input purchases, labor payments, and trade. Production in a given industry supports demand for production in other industries throughout the economy, both due to supply chain spending and spending by workers.

The economic impact of an Industry consists of the following three types of effects which sum to the total effect.



1
Direct Effects

Direct Effects are the initial effects to a local industry or industries due to the activity or policy being analyzed



2
Indirect Effects

Indirect Effects are the effects stemming from business-to-business purchases in the supply chain taking place in the state



3
Induced Effects

Induced Effects are the effects in the state stemming from household spending of labor income, after removal of taxes, savings, and commuters

Economic Indicators

There are four key economic indicators that IMPLAN reports. Each is based on the Leontief Production Function for a given industry in the selected region in a given year which demonstrates the interconnectedness of the economy.

Employment

An industry-specific mix of full-time, part-time, and seasonal employment which is an annual average that accounts for seasonality; Employment is not equal to full-time equivalents

Labor Income

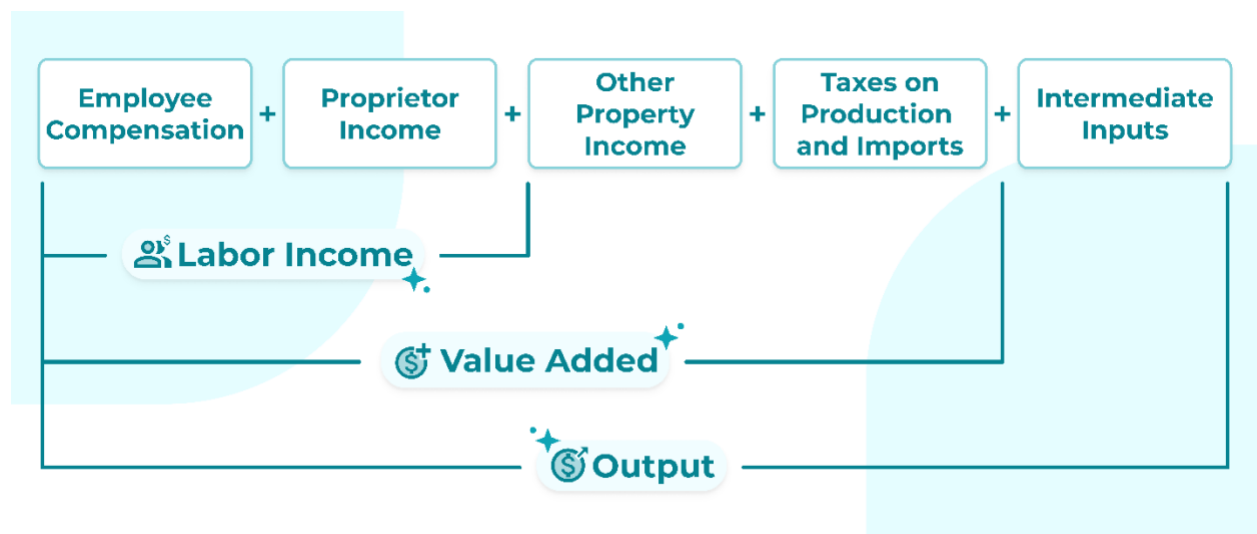
All forms of employment income, including employee compensation (wages and benefits) and proprietor income

Value Added

The difference between an industry's or establishment's total output and the cost of its intermediate inputs; it is a measure of the contribution to Gross Domestic Product (GDP)

Output

The value of industry production; in IMPLAN these are annual production estimates for the year of the dataset



Tax Impacts

The tax impact report captures all tax revenue in the Region across all levels of government that exist in that Region for the specific industries and institutions affected by an event or group of events. The tax impact values are based on the existing relationships of the data found in the IMPLAN database.

IMPLAN does not distinguish individual units of government; rather it distinguishes only the level of government. There are five levels of government for which IMPLAN reports tax impacts:

Sub County General

The Sub County General table estimates revenue collected by city, township, and village, etc., governments.

Sub County Special Districts

The Sub County Special Districts table estimates revenue collected by units of government such as public-school districts and fire districts.

County

The County table estimates revenue collected by county governments.

State

The State table estimates revenue collected by state governments.

Federal

The Federal table estimates revenue collected by the federal government.

IMPLAN Methodology for Estimating Taxes⁸

Each year, IMPLAN collects and organizes data from a variety of sources. The data for taxes collected by level of government are collected from the Annual Survey of State and Local Government Finance, state government tax collections from the Census, and the Census of Government Finance. Federal

⁸ Details on how tax data is estimated can be found in the article Generation and Interpretation of IMPLAN's Tax Impact Report: <https://support.implan.com/hc/en-us/articles/115009674528-Generation-and-Interpretation-of-IMPLAN-s-Tax-Impact-Report>

taxes collected come from the National Income and Product Accounts. Beyond these sources, IMPLAN uses proprietary methods for estimating missing values.

IMPLAN distributes all of the state and local tax values to sub county general (city/township), sub county special district (fire/police/school), county, and state levels. The only industry-level detail for taxes is for Taxes on Production & Imports net of Subsidies (TOPI), and it is for the entirety of TOPI, not individual components (e.g., sales tax, property tax, etc.). The components are only place- and level-of-government specific, not industry-specific.

Taxes reported from IMPLAN are based on the existing relationships of the data found in the dataset. They are the collected and reported taxes by various units of government in the Data Year analyzed. The values are net of subsidies from all levels of government. What is presented in IMPLAN is the effective tax rate. Perhaps there is a 10% sales tax, but organizations like nonprofits and government entities do not pay sales tax, so IMPLAN will indicate an effective tax rate of 9.5%. If an industry with a tax bill of \$100M had a government grant or subsidy for \$25M, IMPLAN would only show the \$75M that was paid. Because of this fact, if the events analyzed in IMPLAN are expected to pay the full tax rate, IMPLAN results may underestimate the returns to the government. Also, because there is no breakout by tax type by industry, tax estimates for industries that pay a higher rate in a category like sales tax will also be underestimated. This is true for industries that pay specific taxes on commodities like alcohol, cigarettes, and tourism. On the flip side, industries that pay lower rates will be overestimated.⁹

⁹ More information on where certain types of taxes can be found in IMPLAN results are in the article Where's the Tax: <https://support.implan.com/hc/en-us/articles/360041584233-Taxes-Where-s-the-Tax->

ECONOMIC IMPACT RESULTS

The following section details the economic impact results of all JobsOhio projects supported between 2022-2024. The results are summarized at the state level for each of the JobsOhio target Industries and three calendar years of analysis.

The results summarized at the regional level include impacts for all projects that occurred in that region as well as any impacts resulting from trade on projects that occurred in other regions of the state.

All results presented are in 2025 dollars. Direct investment and operation input values for each project will not match the Direct Effect values due to deflators applied to nominal values in the Data Year.

Total Results

In the period from 2022 through 2024 during which the projects closed, JobsOhio executed 1,001 economic development project deals that attracted new companies to the state and retained or expanded existing Ohio businesses. The direct investment by companies working with JobsOhio supported 41,191 average annual jobs, \$3.16B in Labor Income, \$4.68B in Gross State Product, and \$8.74B in Economic Output annually in the construction industry between 2022-2024. This results in a total economic impact to the economy from 2022-2024 of 218,970 job years earning \$15.91B in Labor Income, \$25.85B in Gross State Product, and \$47.21B in Economic Output to the state of Ohio.

Economic Impact of Construction, Annual Average 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	41,191	\$3,163,071,950	\$4,676,150,679	\$8,738,751,650
Indirect	13,518	\$1,074,287,806	\$1,896,164,948	\$3,725,272,907
Induced	18,281	\$1,065,362,097	\$2,044,247,754	\$3,273,602,927
Total	72,990	\$5,302,721,854	\$8,616,563,381	\$15,737,627,483

The annual operation of these companies, which were modeled in the year after construction from 2023 through 2025 resulted in a cumulative direct impact of 131,390 job years with an associated Labor Income of \$10.15B, contributing \$18B in Gross State Product, and a total net operating revenue of \$52.96B. This results in a total economic impact of 296,780 job years earning \$21.39B in Labor Income, \$38.32B in Gross State Product, and \$90B in Economic Output to the State of Ohio over the three-year period.

Economic Impact of Operations, Cumulative 2023-2025¹⁰

	Employment	Labor Income	Value Added	Output
Direct	131,390	\$10,149,373,861	\$18,000,858,583	\$52,955,606,344
Indirect	91,874	\$7,002,992,499	\$12,184,525,869	\$23,967,224,074
Induced	73,517	\$4,242,341,286	\$8,137,675,437	\$13,075,711,028
Total	296,780	\$21,394,707,645	\$38,323,059,890	\$89,998,541,446

The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy as these businesses continue to operate in the state. These annual operations will result in 62,186 directly supported jobs with an associated Labor Income of \$4.90B, contributing \$9.51B in Gross State Product, and a total net operating revenue of \$26.72B. This will result in a total economic impact of 143,153 jobs earning \$10.43B in Labor Income, \$19.49B in Gross State Product, and \$44.92B in Economic Output to the state of Ohio each year due to the three-year investments by JobsOhio in the 1,001 projects.

Economic Impact of Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	62,186	\$4,904,376,048	\$9,513,236,742	\$26,720,523,282
Indirect	45,125	\$3,453,074,278	\$6,002,609,920	\$11,820,692,075
Induced	35,841	\$2,070,308,186	\$3,970,960,034	\$6,378,958,303
Total	143,153	\$10,427,758,512	\$19,486,806,696	\$44,920,173,659

¹⁰ Detailed cumulative results can be found in Appendix B.

The direct investment by companies working with JobsOhio for construction projects also supported a significant amount in tax revenue from 2022-2024. The total fiscal impact for Sub County General taxes (city/township) was \$218.92M, Sub County Special District taxes (police, fire, schools, etc.) was \$336.28M, County taxes was \$142.95M, State taxes was \$824.28M, and Federal taxes was \$3.35B. This totals \$4.88B in supported taxes over the three-year period.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$104,729,778	\$53,631,112	\$18,879,264	\$237,819,625	\$1,911,155,671
Indirect	\$54,766,251	\$128,518,992	\$56,497,554	\$274,083,011	\$717,769,507
Induced	\$59,419,761	\$154,133,301	\$67,574,620	\$312,375,100	\$725,135,503
Total	\$218,915,790	\$336,283,406	\$142,951,438	\$824,277,736	\$3,354,060,681

The annual operation of these companies from 2023 through 2025 resulted in cumulative fiscal impacts across the state. The total fiscal impact for Sub County General taxes (city/township) was \$336.70M, Sub County Special District taxes (police, fire, schools, etc.) was \$709.16M, County taxes was \$310.35M, State taxes was \$1.59B, and Federal taxes was \$4.86B. This totals 7.80B in supported taxes across the state over the three-year period.

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	147,884,848	291,375,496	128,583,763	672,085,357	2,316,416,286
Indirect	107,506,583	214,862,059	93,773,990	490,787,574	1,569,173,665
Induced	81,305,231	202,922,582	87,995,426	422,716,829	974,729,915
Total	336,696,663	709,160,137	310,353,180	1,585,589,761	4,860,319,866

As these businesses continue to operate in Ohio, they will contribute fiscal tax revenue annually. The annual fiscal impact for Sub County General taxes (city/township) was \$168.32M, Sub County Special District taxes (police, fire,

schools, etc.) was \$361.69M, County taxes was \$158.85M, State taxes was \$799.23M, and Federal taxes was \$2.41B. This totals \$3.89B in supported taxes across the state each year.

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$75,402,321	\$155,791,574	\$69,042,513	\$350,038,455	\$1,157,951,486
Indirect	\$53,278,676	\$106,988,978	\$46,816,189	\$243,254,129	\$772,687,027
Induced	\$39,641,133	\$98,908,311	\$42,990,388	\$205,933,731	\$475,339,817
Total	\$168,322,130	\$361,688,862	\$158,849,090	\$799,226,315	\$2,405,978,330

Annual Project Results

Driven by the shared values of acting with integrity, valuing all people, and making a difference, JobsOhio’s key initiatives and functional support began in 2011 with some core initial industry focuses: organization and culture, beverage systems, government affairs, compliance, data and IT support, legal, strategy, finance, JobsOhio Network, marketing and communications, business development, and research with 6 economic development programs.

Since 2020, JobsOhio adopted a strategy focused on four initiatives: Sites, Talent, Inclusion, and Innovation, which were aimed at economic recovery and growth following the Covid-19 pandemic. This included partnerships on programs such as the Ohio Site Inventory Program, Ohio to Work campaign, Vibrant Community Grant, and Innovation Districts. In 2024, JobsOhio worked with the Ohio General Assembly to establish the All Ohio Future Fund, investing \$750 million in infrastructure to develop project-ready sites that attract economic development projects.¹¹

These statewide initiatives led to JobsOhio supporting 1,001 new projects between 2022-2024, 980 of which include construction and/or operations impacts. The construction phases of these projects supported 218,970 job years, \$15.91B in Labor Income, \$25.85B in contribution to gross state product, and a total impact of over \$47.21B in output.

Total Economic Impact of Construction by Year (\$MM)¹²

	Projects	Employment	Labor Income	Value Added	Output
2022	291	105,853	\$7,754	\$12,943	\$23,367
2023	319	47,061	\$3,423	\$5,396	\$9,937
2024	370	66,056	\$4,732	\$7,511	\$13,910
Total	980	218,970	\$15,908	\$25,850	\$47,213

¹¹ <https://development.ohio.gov/community/economic-development/all-ohio-future-fund>

¹² The results reflect the total economic impact of construction for JobsOhio Projects that closed in each calendar year.

The operations of these projects supported 143,153 job years, \$10.43B in Labor Income, \$19.49B in contribution to gross domestic product, and a total impact of over \$44.92B.

**Total Economic Impact of Operations by Year, Annual Contributions 2025
– Forward (\$MM)¹³**

	Projects	Employment	Labor Income	Value Added	Output
2022	291	59,656	\$4,301	\$6,999	\$17,546
2023	319	34,316	\$2,366	\$4,839	\$9,986
2024	370	49,181	\$3,761	\$7,649	\$17,388
Total	980	143,153	\$10,428	\$19,487	\$44,920

¹³ The results reflect the total economic impact of operations for JobsOhio Projects that closed in each calendar year.

Total Tax Impact of Construction by Year

	Sub County General	Sub County Special District	County	State	Federal
2022	\$107,056,863	\$162,456,433	\$68,262,512	\$397,416,628	\$1,647,774,959
2023	\$47,414,674	\$72,963,865	\$31,320,612	\$178,008,520	\$711,290,515
2024	\$64,444,253	\$100,863,108	\$43,368,315	\$248,852,588	\$994,995,207
Total	\$218,915,790	\$336,283,406	\$142,951,438	\$824,277,736	\$3,354,060,681

Total Tax Impact of Operations by Year, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
2022	\$80,339,285	\$134,946,070	\$57,249,276	\$331,752,300	\$1,296,446,714
2023	\$64,412,425	\$127,671,022	\$54,837,647	\$291,154,014	\$944,851,390
2024	\$49,488,504	\$123,169,565	\$53,130,119	\$255,321,850	\$591,745,337
Total	\$194,240,213	\$385,786,657	\$165,217,042	\$878,228,163	\$2,833,043,441

Total Tax Impact of Operations by Year, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
2022	\$26,779,762	\$44,982,023	\$19,083,092	\$110,584,100	\$432,148,905
2023	\$21,470,808	\$42,557,007	\$18,279,216	\$97,051,338	\$314,950,463
2024	\$16,496,168	\$41,056,522	\$17,710,040	\$85,107,283	\$197,248,446
Total	\$64,746,738	\$128,595,552	\$55,072,347	\$292,742,721	\$944,347,814

2022 JobsOhio Projects

JobsOhio supported 291 Projects in various Industries throughout Ohio in 2022.

The direct investment by companies in 2022 supported 58,678 jobs, \$4.56B in Labor Income, \$7.08B in Gross State Product, and \$12.98B in Output in the construction industry. This results in a total economic impact to the economy of 105,853 jobs earning \$7.75B in Labor Income, \$12.94B in Gross State Product, and \$23.37B in Output to the state of Ohio.

Economic Impact of Construction, 2022

	Employment	Labor Income	Value Added	Output
Direct	58,678	\$4,562,585,168	\$7,075,959,011	\$12,977,846,586
Indirect	20,511	\$1,631,290,709	\$2,877,110,976	\$5,604,891,838
Induced	26,665	\$1,559,955,435	\$2,989,638,588	\$4,783,862,367
Total	105,853	\$7,753,831,312	\$12,942,708,574	\$23,366,600,792

Annual operations of these companies resulted in 26,376 new jobs with an associated Labor Income of \$2.03B, contributing \$2.93B in Gross State Product, and a total net operating revenue of \$10.07B. This results in a total economic impact of 59,656 jobs earning \$4.30B in Labor Income, \$7B in Gross State Product, and \$17.55B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	26,376	\$2,031,231,248	\$2,932,816,708	\$10,068,377,011
Indirect	18,447	\$1,409,690,558	\$2,418,581,870	\$4,832,515,636
Induced	14,833	\$859,689,468	\$1,647,357,974	\$2,645,094,316
Total	59,656	\$4,300,611,274	\$6,998,756,552	\$17,545,986,964

The direct investment by companies working with JobsOhio in 2022 also supported \$2.38B in tax revenue to the state of Ohio. The annual operation of these companies since 2023, resulted in a cumulative impact of \$4.46B in supported taxes over the three-year period. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$1.49B in supported taxes annually after 2025.

Tax Impact of Construction, 2022

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$50,266,459	\$21,534,618	\$7,059,750	\$107,022,179	\$932,026,695
Indirect	\$27,790,661	\$65,566,931	\$28,554,790	\$138,855,509	\$362,652,609
Induced	\$28,999,743	\$75,354,884	\$32,647,972	\$151,538,941	\$353,095,655
Total	\$107,056,863	\$162,456,433	\$68,262,512	\$397,416,628	\$1,647,774,959

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$80,339,285	\$134,946,070	\$57,249,276	\$331,752,300	\$1,296,446,714
Indirect	\$64,412,425	\$127,671,022	\$54,837,647	\$291,154,014	\$944,851,390
Induced	\$49,488,504	\$123,169,565	\$53,130,119	\$255,321,850	\$591,745,337
Total	\$194,240,213	\$385,786,657	\$165,217,042	\$878,228,163	\$2,833,043,441

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$26,779,762	\$44,982,023	\$19,083,092	\$110,584,100	\$432,148,905
Indirect	\$21,470,808	\$42,557,007	\$18,279,216	\$97,051,338	\$314,950,463
Induced	\$16,496,168	\$41,056,522	\$17,710,040	\$85,107,283	\$197,248,446
Total	\$64,746,738	\$128,595,552	\$55,072,347	\$292,742,721	\$944,347,814

2023 JobsOhio Projects

JobsOhio supported 319 Projects in various Industries throughout Ohio in 2023. The direct investment by companies in 2023 supported 26,878 jobs, \$2.06B in Labor Income, \$2.89B in Gross State Product, and \$5.49B in Output in the construction industry. This results in a total economic impact to the economy of 47,061 jobs earning \$3.42B in Labor Income, \$5.40B in Gross State Product, and \$9.94B in Output to the state of Ohio.

Economic Impact of Construction, 2023

	Employment	Labor Income	Value Added	Output
Direct	26,878	\$2,064,091,833	\$2,892,871,808	\$5,487,097,691
Indirect	8,343	\$665,104,336	\$1,173,083,071	\$2,322,626,225
Induced	11,839	\$693,456,622	\$1,329,772,215	\$2,126,954,759
Total	47,061	\$3,422,652,791	\$5,395,727,093	\$9,936,678,676

Annual operations of these companies resulted in 16,452 new jobs with an associated Labor Income of \$1.18B, contributing \$2.62B in Gross State Product, and a total net operating revenue of \$6.10B. This results in a total economic impact of 34,316 jobs earning \$2.37B in Labor Income, \$4.84B in Gross State Product, and \$9.99B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	16,452	\$1,182,535,318	\$2,621,988,425	\$6,098,329,039
Indirect	9,855	\$730,537,104	\$1,344,752,210	\$2,481,500,727
Induced	8,008	\$452,654,163	\$871,999,456	\$1,406,564,093
Total	34,316	\$2,365,726,585	\$4,838,740,090	\$9,986,393,859

The direct investment by companies working with JobsOhio in 2023 also supported \$1.04B in tax revenue to the state of Ohio. The annual operation of these companies since 2024, resulted in a cumulative impact of \$1.87B in supported taxes over the two-year period. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$937.04M in supported taxes annually after 2025.

Tax Impact of Construction, 2023

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$23,263,040	\$13,543,803	\$5,008,234	\$54,704,893	\$406,589,221
Indirect	\$11,273,815	\$26,216,561	\$11,629,868	\$56,022,336	\$147,785,607
Induced	\$12,877,819	\$33,203,501	\$14,682,509	\$67,281,292	\$156,915,686
Total	\$47,414,674	\$72,963,865	\$31,320,612	\$178,008,520	\$711,290,515

Tax Impact of Operations, Cumulative 2024-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$37,846,009	\$91,239,749	\$42,750,133	\$201,757,405	\$588,333,982
Indirect	\$22,572,582	\$45,518,134	\$20,798,739	\$106,861,539	\$333,171,424
Induced	\$17,343,525	\$43,802,456	\$19,169,918	\$93,137,063	\$209,786,412
Total	\$77,762,116	\$180,560,339	\$82,718,791	\$401,756,007	\$1,131,291,818

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$18,923,005	\$45,619,874	\$21,375,066	\$100,878,703	\$294,166,991
Indirect	\$11,286,291	\$22,759,067	\$10,399,370	\$53,430,770	\$166,585,712
Induced	\$8,671,762	\$21,901,228	\$9,584,959	\$46,568,531	\$104,893,206
Total	\$38,881,058	\$90,280,169	\$41,359,395	\$200,878,004	\$565,645,909

2024 JobsOhio Projects

JobsOhio supported 370 Projects in various Industries throughout Ohio in 2024. The direct investment by companies in 2024 supported 38,018 jobs, \$2.86B in Labor Income, \$4.06B in Gross State Product, and \$7.75B in Output in the construction industry. This results in a total economic impact to the economy of 66,056 jobs earning \$4.73B in Labor Income, \$7.51B in Gross State Product, and \$13.91B in Output to the state of Ohio.

Economic Impact of Construction, 2024

	Employment	Labor Income	Value Added	Output
Direct	38,018	\$2,862,538,849	\$4,059,621,220	\$7,751,310,673
Indirect	11,700	\$926,468,375	\$1,638,300,796	\$3,248,300,656
Induced	16,338	\$942,674,234	\$1,813,332,460	\$2,909,991,654
Total	66,056	\$4,731,681,458	\$7,511,254,476	\$13,909,602,983

Annual operations of these companies resulted in 19,358 new jobs with an associated Labor Income of \$1.69B, contributing \$3.96B in Gross State Product, and a total net operating revenue of \$10.55B. This results in a total economic impact of 49,181 jobs earning \$3.76B in Labor Income, \$7.65B in Gross State Product, and \$17.39B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	19,358	\$1,690,609,482	\$3,958,431,608	\$10,553,817,231
Indirect	16,824	\$1,312,846,616	\$2,239,275,841	\$4,506,675,712
Induced	12,999	\$757,964,555	\$1,451,602,605	\$2,327,299,894
Total	49,181	\$3,761,420,652	\$7,649,310,054	\$17,387,792,836

The direct investment by companies working with JobsOhio in 2024 also supported \$1.45B in tax revenue to the state of Ohio. The annual operation of these companies since 2025 resulted in a cumulative impact of \$1.47B in supported taxes over the one-year period. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$1.47B in supported taxes annually after 2025.

Tax Impact of Construction, 2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$31,200,280	\$18,552,691	\$6,811,280	\$76,092,554	\$572,539,754
Indirect	\$15,701,774	\$36,735,500	\$16,312,896	\$79,205,167	\$207,331,291
Induced	\$17,542,199	\$45,574,917	\$20,244,139	\$93,554,867	\$215,124,162
Total	\$64,444,253	\$100,863,108	\$43,368,315	\$248,852,588	\$994,995,207

Tax Impact of Operations, Cumulative 2025-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$29,699,554	\$65,189,676	\$28,584,355	\$138,575,652	\$431,635,590
Indirect	\$20,521,577	\$41,672,903	\$18,137,604	\$92,772,021	\$291,150,851
Induced	\$14,473,203	\$35,950,561	\$15,695,389	\$74,257,917	\$173,198,166
Total	\$64,694,335	\$142,813,140	\$62,417,347	\$305,605,590	\$895,984,607

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$29,699,554	\$65,189,676	\$28,584,355	\$138,575,652	\$431,635,590
Indirect	\$20,521,577	\$41,672,903	\$18,137,604	\$92,772,021	\$291,150,851
Induced	\$14,473,203	\$35,950,561	\$15,695,389	\$74,257,917	\$173,198,166
Total	\$64,694,335	\$142,813,140	\$62,417,347	\$305,605,590	\$895,984,607

Regional Results

JobsOhio supports a regional network of seven economic development organizations.



The Central Region is represented by One Columbus. They serve 11 counties around the capital in the middle of the state and are home to nearly 2.3 million people and some impressive companies including Nationwide, State Farm, CardinalHealth, Gap Inc., Discover Financial Services, and soon Intel. Between 2022-2024, JobsOhio supported 154 projects in this region including Illuminate USA, Olive AI, Honda, and Gifthealth.

Lake to River is the newest JobsOhio regional partner formed in 2024, dedicated to serving the four-county region in Eastern Ohio. This region is an advanced manufacturing and energy hub and home to well-known companies such as U.S. Steel, Steelite International, and Sobe Thermal Energy Solutions. Between 2022-2024, JobsOhio supported 35 projects in the East Region including Plastpro 2000, Transglobal Door, and MAC Trailer.¹⁴

TeamNEO serves the 14-county greater Cleveland region. They boast over 800 business world headquarters and a workforce of two million with the state's largest economy. Historically a manufacturing powerhouse, this region includes not only advanced and smart manufacturing and metal production and fabrication, but also automotive, financial services, headquarters and professional services, logistics, oil and gas, aerospace and aviation, healthcare and biotechnology, food processing, information technology, and polymers and materials. Between 2022-2024, JobsOhio supported 271 projects in the Northeast Region including Ford Motor Company, Aligned Data Centers, and Kroger.

Regional Growth Partnership supports Toledo and 17 counties in Northwest Ohio. They focus on advanced manufacturing, automotive, energy, food processing, and logistics and distribution as the home to ProMedica Health and The Andersons. Between 2022-2024, JobsOhio supported 169 projects in the region including Sheetz Distribution, Amazon, and Husky Marketing and Supply Company.

Ohio Southeast serves a 25-county region consisting of almost a third of the state's land. Their focus is on energy and chemicals, wood and paper products, automotive and aerospace, food manufacturing, logistics and distribution, and metals fabrication. Between 2022-2024, JobsOhio supported

¹⁴ Prior to the creation of the Lake to River organization, two of these projects were completed by Team NEO.

124 projects in this region including Bellisio Foods, Starr’s Auto Body, and General Mills.

REDI Cincinnati in the southwest part of the state is a global player with ten fortune 500 firms in their 16-county footprint. They house Amazon’s \$1.5B Prime Air at the airport, and are home to Procter & Gamble, Kroger, Macy’s, and Western & Southern. Between 2022-2024, JobsOhio supported 116 projects in this region including Medpace, Total Quality Logistics, and Resilience US.

The Dayton Development Coalition in Western Ohio supports a culture of innovation stemming from their history in the wood and fabric industries to their present story of carbon fiber and advanced composites. Between 2022-2024, JobsOhio supported 116 projects in this region including Honda Development & Manufacturing, SEMCORP Manufacturing, and U.S. Air Force Life Cycle Management Center (AFLCMC).

JobsOhio supported projects in each Ohio region. The results summarized at the regional level include direct, indirect, and induced impacts for all projects that occurred in that region. Residual indirect and induced impacts resulting from trade on projects that occurred in other regions of the state are also included. Therefore, the results express the total impact on a region from all projects within the state.

Total Economic Impact of Construction by Region, 2022-2024 (\$MM)¹⁵

	Projects	Employment	Labor Income	Value Added	Output
Central	154	138,330	\$10,338	\$16,549	\$29,681
East	35	1,017	\$1,044	\$1,755	\$3,343
Northeast	271	15,009	\$1,506	\$2,595	\$4,886
Northwest	169	22,022	\$235	\$434	\$865
Southeast	124	3,556	\$796	\$1,274	\$2,248
Southwest	116	10,151	\$1,927	\$3,139	\$5,974
West	116	28,885	\$15,908	\$25,850	\$47,213

¹⁵ The total number of projects listed by region exceeds the total 980 JobsOhio Projects due to four multi-regional JobsOhio Projects split across two or more regions.

Total	985	218,970	\$10,338	\$16,549	\$29,681
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**Total Economic Impact of Operations by Region, Annual Contributions
2025 - Forward (\$MM)**

	Projects	Employment	Labor Income	Value Added	Output
Central	154	47,516	\$3,892	\$7,248	\$17,004
East	35	2,279	\$1,759	\$3,017	\$7,763
Northeast	271	26,312	\$984	\$1,951	\$5,299
Northwest	169	15,739	\$332	\$604	\$1,675
Southeast	124	5,600	\$1,638	\$2,860	\$5,489
Southwest	116	20,402	\$1,690	\$3,580	\$7,056
West	116	25,304	\$10,428	\$19,487	\$44,920
Total	985	143,153	\$3,892	\$7,248	\$17,004

Total Tax Impact of Construction by Region, 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Central	\$146,257,853	\$210,058,138	\$88,904,588	\$501,741,653	\$2,121,124,893
East	\$685,316	\$1,260,997	\$594,219	\$4,316,432	\$15,273,385
Northeast	\$16,090,826	\$24,685,036	\$9,907,050	\$59,197,947	\$235,245,551
Northwest	\$18,504,516	\$29,740,396	\$15,063,521	\$81,308,724	\$342,966,186
Southeast	\$2,862,101	\$10,449,297	\$5,697,401	\$27,708,208	\$58,553,496
Southwest	\$10,811,080	\$14,688,646	\$6,439,472	\$39,548,253	\$163,303,103
West	\$23,704,098	\$45,400,896	\$16,345,188	\$110,456,521	\$417,594,066
Total	\$218,915,790	\$336,283,406	\$142,951,438	\$824,277,736	\$3,354,060,681

Total Tax Impact of Operations by Region, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Central	\$124,958,179	\$275,080,097	\$119,595,112	\$565,841,067	\$1,668,938,647
East	\$2,869,944	\$5,755,437	\$2,722,351	\$18,828,198	\$61,282,810
Northeast	\$66,967,330	\$134,792,542	\$54,282,505	\$288,241,401	\$870,447,271
Northwest	\$35,971,520	\$93,573,077	\$50,172,922	\$217,435,553	\$486,707,916
Southeast	\$7,647,807	\$27,341,627	\$14,899,538	\$73,753,481	\$176,827,387
Southwest	\$51,192,551	\$78,198,059	\$34,403,656	\$195,911,453	\$709,778,951
West	\$47,089,333	\$94,419,298	\$34,277,097	\$225,578,608	\$886,336,883
Total	\$336,696,663	\$709,160,137	\$310,353,180	\$1,585,589,761	\$4,860,319,866

Total Tax Impact of Operations by Region, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Central	\$65,892,547	\$153,108,034	\$66,752,708	\$309,253,684	\$872,308,936
East	\$1,570,497	\$3,134,997	\$1,482,573	\$10,285,663	\$33,771,448
Northeast	\$30,835,531	\$60,095,051	\$24,192,031	\$130,295,662	\$409,274,757
Northwest	\$17,604,868	\$45,590,158	\$24,432,068	\$106,131,421	\$239,448,230
Southeast	\$3,570,054	\$12,697,309	\$6,918,190	\$34,365,044	\$83,505,926
Southwest	\$27,383,962	\$44,672,309	\$19,688,807	\$107,467,795	\$351,876,873
West	\$21,464,671	\$42,391,004	\$15,382,712	\$101,427,045	\$415,792,160
Total	\$168,322,130	\$361,688,862	\$158,849,090	\$799,226,315	\$2,405,978,330

Central Region

There were 154 JobsOhio projects across various Industries in the Central Region between 2022-2024. The direct construction investment by companies located in the Central Region supported 79,638 jobs, \$6.35B in Labor Income, \$9.26B in Gross State Product, and \$17.08B in Output in the construction industry. Coupled with construction projects across the state, this results in a total economic impact of 138,330 jobs earning \$10.34B in Labor Income, \$16.55B in Gross State Product, and \$29.68B in Output to the Central Region.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	79,638	\$6,347,912,674	\$9,263,076,075	\$17,084,605,446
Indirect	23,698	\$1,887,030,228	\$3,268,383,973	\$6,209,100,016
Induced	34,994	\$2,103,528,817	\$4,017,253,833	\$6,386,994,507
Total	138,330	\$10,338,471,720	\$16,548,713,882	\$29,680,699,969

Annual operations of these companies resulted in 18,091 new jobs with an associated Labor Income of \$1.83B, contributing \$3.52B in Gross State Product, and a total net operating revenue of \$10.51B. This results in a total economic impact of 47,516 jobs earning \$3.89B in Labor Income, \$7.26B in Gross State Product, and \$17B in Output to the Central Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	18,091	\$1,826,521,915	\$3,520,147,218	\$10,506,037,669
Indirect	16,167	\$1,268,355,695	\$2,203,959,925	\$4,076,331,700
Induced	13,258	\$797,229,454	\$1,523,596,620	\$2,421,715,542
Total	47,516	\$3,892,107,063	\$7,247,703,763	\$17,004,084,912

The direct investment by companies working with JobsOhio also supported \$3.07B in tax revenue from the Central Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$2.75B in supported taxes over the three-year period. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$1.47B in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$76,283,750	\$36,818,669	\$13,165,137	\$158,671,983	\$1,246,063,308
Indirect	\$31,653,143	\$72,873,069	\$31,751,064	\$147,622,259	\$407,392,322
Induced	\$38,320,961	\$100,366,400	\$43,988,387	\$195,447,411	\$467,669,264
Total	\$146,257,853	\$210,058,138	\$88,904,588	\$501,741,653	\$2,121,124,893

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$58,168,212	\$123,447,850	\$53,563,161	\$257,578,853	\$792,006,891
Indirect	\$38,197,565	\$76,688,181	\$33,184,529	\$162,353,903	\$528,112,699
Induced	\$28,592,403	\$74,944,067	\$32,847,421	\$145,908,311	\$348,819,057
Total	\$124,958,179	\$275,080,097	\$119,595,112	\$565,841,067	\$1,668,938,647

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$31,188,633	\$73,323,473	\$31,988,381	\$147,661,632	\$419,842,637
Indirect	\$20,170,660	\$41,690,627	\$18,068,032	\$87,427,441	\$275,165,955
Induced	\$14,533,254	\$38,093,934	\$16,696,296	\$74,164,611	\$177,300,344
Total	\$65,892,547	\$153,108,034	\$66,752,708	\$309,253,684	\$872,308,936

Case Study: Anduril Industries

Anduril Industries is an American defense technology company that specializes in advanced autonomous systems supporting U.S. allied government agencies throughout the world. Anduril has proposed to build a new manufacturing facility in Pickaway County for the high-volume production of military drone aircraft. This facility will create 4,008 jobs with workers earning \$530M in labor income annually.

Economic Impact

Total Investment: \$910 million **New Annual Payroll:** \$530 million
Building Construction: \$680 million **New Annual Jobs:** 4,008
Target Industry: Aerospace & Aviation

Construction supported 5,567 jobs, \$418.61M in Labor Income, \$705.37M in GSP, and \$1.26B in Output. Operations support 16,485 jobs, \$1.43B in Labor Income, \$3.09B in GSP, and \$7.83B in Output.

Economic Impact of Construction

	Employment	Labor Income	Value Added	Output
Direct	2,990	\$242,234,826	\$380,990,850	\$689,718,284
Indirect	1,110	\$88,986,890	\$157,080,161	\$304,583,309
Induced	1,467	\$87,383,975	\$167,294,107	\$266,396,583
Total	5,567	\$418,605,692	\$705,365,117	\$1,260,698,175

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	4,008	\$530,319,233	\$1,493,536,646	\$4,804,003,457
Indirect	7,436	\$596,267,415	\$1,020,292,283	\$2,110,872,539
Induced	5,041	\$298,715,758	\$572,617,139	\$913,168,171
Total	16,485	\$1,425,302,406	\$3,086,446,068	\$7,828,044,167

The direct investment by Anduril also supported \$127.80M in tax revenue to the state of Ohio. The annual operation of Anduril since 2025, resulted in a cumulative impact of \$580.01M in supported taxes over the one-year period. The jobs created by Anduril will hopefully continue to contribute annually to the Ohio economy generating \$580.01M in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$2,883,515	\$1,110,647	\$370,240	\$5,577,144	\$48,813,539
Indirect	\$1,507,659	\$3,556,193	\$1,576,086	\$7,399,611	\$19,569,426
Induced	\$1,593,966	\$4,190,679	\$1,841,852	\$8,256,274	\$19,551,268
Total	\$5,985,140	\$8,857,520	\$3,788,178	\$21,233,029	\$87,934,233

Tax Impact of Operations, Cumulative 2025-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,890,897	\$24,519,061	\$10,736,131	\$48,218,149	\$146,390,985
Indirect	\$9,758,858	\$21,971,637	\$9,593,053	\$45,949,044	\$131,110,957
Induced	\$5,492,836	\$14,359,073	\$6,305,369	\$28,510,307	\$67,201,435
Total	\$25,142,591	\$60,849,771	\$26,634,553	\$122,677,499	\$344,703,377

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,890,897	\$24,519,061	\$10,736,131	\$48,218,149	\$146,390,985
Indirect	\$9,758,858	\$21,971,637	\$9,593,053	\$45,949,044	\$131,110,957
Induced	\$5,492,836	\$14,359,073	\$6,305,369	\$28,510,307	\$67,201,435
Total	\$25,142,591	\$60,849,771	\$26,634,553	\$122,677,499	\$344,703,377

East Region

There were 35 JobsOhio projects across various Industries in the East Region between 2022-2024. The direct investment by companies located in the East Region support 471 jobs, \$31.96M in Labor Income, \$45.77M in Gross State Product, and \$94.78M in Output in the construction industry. Coupled with construction projects across the state, this results in a total economic impact of 1,017 jobs earning \$62.54M in Labor Income, \$103.07M in Gross State Product, and \$216.86M in Output to East Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	471	\$31,956,135	\$46,768,424	\$94,781,990
Indirect	266	\$17,762,913	\$30,705,358	\$79,308,674
Induced	280	\$12,817,124	\$25,592,313	\$42,768,470
Total	1,017	\$62,536,172	\$103,066,095	\$216,859,134

Annual operations of these companies resulted in 1,076 new jobs with an associated Labor Income of \$67.32M, contributing \$106.97M in Gross State Product, and a total net operating revenue of \$361.79M. Coupled with operations from projects across the state, this results in a total economic impact of 2,279 jobs earning \$132.13M in Labor Income, \$227.30M in Gross State Product, and \$633.61M in Output to the East Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	1,076	\$67,322,309	\$106,973,652	\$361,788,411
Indirect	653	\$39,654,749	\$70,082,609	\$187,881,436
Induced	550	\$25,156,488	\$50,242,931	\$83,941,465
Total	2,279	\$132,133,546	\$227,299,192	\$633,611,313

The direct investment by companies working with JobsOhio also supported \$22.13M in tax revenue from the East Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$91.46M in supported taxes over the three-year period. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$50.25M in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$191,223	\$117,718	\$50,479	\$873,456	\$7,366,647
Indirect	\$248,052	\$540,282	\$256,376	\$1,685,346	\$4,533,997
Induced	\$246,041	\$602,996	\$287,364	\$1,757,630	\$3,372,741
Total	\$685,316	\$1,260,997	\$594,219	\$4,316,432	\$15,273,385

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$991,260	\$1,449,330	\$675,024	\$5,798,399	\$30,539,521
Indirect	\$974,616	\$2,089,962	\$991,193	\$6,570,837	\$18,357,419
Induced	\$904,068	\$2,216,145	\$1,056,135	\$6,458,962	\$12,385,870
Total	\$2,869,944	\$5,755,437	\$2,722,351	\$18,828,198	\$61,282,810

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$543,966	\$781,136	\$363,421	\$3,164,806	\$16,997,811
Indirect	\$543,293	\$1,169,304	\$554,635	\$3,668,451	\$10,153,112
Induced	\$483,238	\$1,184,558	\$564,517	\$3,452,407	\$6,620,525
Total	\$1,570,497	\$3,134,997	\$1,482,573	\$10,285,663	\$33,771,448

Case Study: Ursa Major Technologies

Ursa Major Technologies, Inc. is a leading independent rocket propulsion provider and critical player in building the United States defense industrial base. The company established a state-of-the-art Additive Manufacturing rocket engine production and R&D facilities in the Youngstown area in 2024. The project is driven by the Department of Defense and private launch company engine needs.

Economic Impact

Total Investment: \$14 million **New Annual Payroll:** \$1 million
Building Construction: \$600,000 **New Annual Jobs:** 15
Target Industry: Aerospace & Aviation

Construction supported 5 jobs, \$319,417 in Labor Income, \$523,067 in GSP, and \$1.02M in Economic Output. Operations support 26 jobs, \$1.77M in Labor Income, \$2.79M in GSP, and \$7.09M in Economic Output.

Economic Impact of Construction

	Employment	Labor Income	Value Added	Output
Direct	3	\$202,710	\$302,152	\$608,575
Indirect	1	\$63,089	\$114,574	\$232,114
Induced	1	\$53,618	\$106,341	\$176,996
Total	5	\$319,417	\$523,067	\$1,017,685

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	15	\$1,125,000	\$1,669,609	\$5,039,923
Indirect	5	\$354,700	\$535,203	\$1,079,395
Induced	6	\$295,084	\$584,079	\$969,846
Total	26	\$1,774,783	\$2,788,891	\$7,089,164

The direct investment by Ursa Major Technologies also supported \$107,660 in tax revenue to the state of Ohio. The annual operation of Ursa Major Technologies since 2025, resulted in a cumulative impact of \$631,991 in supported taxes. The jobs created by Ursa Major Technologies will hopefully continue to contribute annually to the Ohio economy generating \$631,991 in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$1,194	\$682	\$289	\$5,375	\$47,007
Indirect	\$1,110	\$2,482	\$1,144	\$6,915	\$15,775
Induced	\$1,038	\$2,532	\$1,181	\$7,036	\$13,898
Total	\$3,342	\$5,696	\$2,614	\$19,327	\$76,681

Tax Impact of Operations, Cumulative 2025-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,699	\$15,890	\$7,444	\$59,595	\$278,889
Indirect	\$4,296	\$7,221	\$3,238	\$22,289	\$83,074
Induced	\$5,736	\$13,953	\$6,466	\$38,186	\$76,015
Total	\$19,731	\$37,064	\$17,148	\$120,070	\$437,978

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,699	\$15,890	\$7,444	\$59,595	\$278,889
Indirect	\$4,296	\$7,221	\$3,238	\$22,289	\$83,074
Induced	\$5,736	\$13,953	\$6,466	\$38,186	\$76,015
Total	\$19,731	\$37,064	\$17,148	\$120,070	\$437,978

Northeast Region

There were 271 JobsOhio projects across various Industries in the Northeast Region between 2022-2024. The direct investment by companies located in the Northeast Region support 6,968 jobs, \$490.93M in Labor Income, \$744.98M in Gross State Product, and \$1.44B in Output in the construction industry. Coupled with construction projects across the state, this results in a total economic impact of 15,009 jobs earning \$1.04B in Labor Income, \$1.75B in Gross State Product, and \$3.34B in Output to Northeast Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	6,968	\$490,934,179	\$744,984,720	\$1,442,908,986
Indirect	3,905	\$313,338,404	\$553,573,465	\$1,158,521,922
Induced	4,137	\$239,936,578	\$456,400,134	\$741,073,674
Total	15,009	\$1,044,209,161	\$1,754,958,319	\$3,342,504,581

Annual operations of these companies resulted in 10,620 new jobs with an associated Labor Income of \$671.93M, contributing \$1.08B in Gross State Product, and a total net operating revenue of \$4.03B. Coupled with operations from projects across the state, this results in a total economic impact of 26,312 jobs earning \$1.76B in Labor Income, \$3.02B in Gross State Product, and \$7.76B in Output to the Northeast Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	10,620	\$671,930,541	\$1,082,473,683	\$4,032,860,710
Indirect	9,066	\$702,446,777	\$1,202,779,633	\$2,542,554,183
Induced	6,627	\$384,446,236	\$731,603,069	\$1,187,754,115
Total	26,312	\$1,758,823,554	\$3,016,856,384	\$7,763,169,007

The direct investment by companies working with JobsOhio also supported \$345.13M in tax revenue from the Northeast Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$1.41B in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$654.69M in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$5,620,640	\$2,431,035	\$939,646	\$12,750,028	\$105,146,685
Indirect	\$5,511,478	\$10,683,817	\$4,300,816	\$23,160,886	\$73,207,670
Induced	\$4,958,708	\$11,570,185	\$4,666,588	\$23,287,032	\$56,891,196
Total	\$16,090,826	\$24,685,036	\$9,907,050	\$59,197,947	\$235,245,551

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$24,786,133	\$48,591,668	\$19,562,089	\$105,296,048	\$329,804,820
Indirect	\$25,409,466	\$47,050,602	\$18,929,918	\$104,161,969	\$348,291,097
Induced	\$16,771,731	\$39,150,273	\$15,790,498	\$78,783,384	\$192,351,354
Total	\$66,967,330	\$134,792,542	\$54,282,505	\$288,241,401	\$870,447,271

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$11,057,036	\$19,775,087	\$7,952,213	\$44,634,348	\$155,409,456
Indirect	\$11,828,881	\$21,763,168	\$8,755,297	\$48,318,866	\$162,692,880
Induced	\$7,949,614	\$18,556,796	\$7,484,522	\$37,342,448	\$91,172,421
Total	\$30,835,531	\$60,095,051	\$24,192,031	\$130,295,662	\$409,274,757

Case Study: Schaeffler

Schaeffler designs and manufactures components and systems for vehicles with drivetrains based on internal combustion engines as well as for hybrid and electric vehicle applications. The company started construction of a new e-mobility production facility to address EV market demand and recently secured contracts with OEMs in 2024. This location will complement the company’s current domestic R&D and manufacturing operations in Wooster.

Economic Impact

Total Investment: \$234 million **New Annual Payroll:** \$54 million
Building Construction: \$104 million **New Annual Jobs:** 650
Target Industry: Automotive

Construction supported 910 jobs, \$62.98M in Labor Income, \$107M in GSP, and \$198.16M in Output. Operations support 1,884 jobs, \$141.18M in Labor Income, \$222.89M in GSP, and \$634.60M in Output.

Economic Impact of Construction

	Employment	Labor Income	Value Added	Output
Direct	487	\$34,684,216	\$55,177,751	\$105,486,326
Indirect	190	\$14,853,024	\$26,202,061	\$51,060,286
Induced	233	\$13,445,740	\$25,618,078	\$41,608,463
Total	910	\$62,982,980	\$106,997,891	\$198,155,075

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	650	\$54,789,849	\$70,709,985	\$343,506,914
Indirect	710	\$56,173,436	\$94,521,457	\$197,473,937
Induced	525	\$30,220,402	\$57,654,047	\$93,616,871
Total	1,884	\$141,183,686	\$222,885,489	\$634,597,722

The direct investment by Schaeffler also supported \$20.50M in tax revenue to the state of Ohio. The annual operation of Schaeffler since 2025, resulted in a cumulative impact of \$49.57M in supported taxes. The jobs created by Schaeffler will hopefully continue to contribute annually to the Ohio economy generating \$49.57M in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$393,594	\$141,904	\$54,295	\$851,547	\$7,549,408
Indirect	\$276,037	\$592,275	\$242,189	\$1,251,907	\$3,449,531
Induced	\$276,401	\$648,684	\$263,945	\$1,317,305	\$3,192,159
Total	\$946,032	\$1,382,864	\$560,428	\$3,420,758	\$14,191,098

Tax Impact of Operations, Cumulative 2025-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$670,215	\$648,921	\$258,096	\$2,052,010	\$12,040,244
Indirect	\$984,285	\$2,002,019	\$815,469	\$4,325,108	\$12,945,930
Induced	\$620,066	\$1,460,346	\$596,606	\$2,974,284	\$7,175,976
Total	\$2,274,566	\$4,111,286	\$1,670,172	\$9,351,402	\$32,162,150

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$670,215	\$648,921	\$258,096	\$2,052,010	\$12,040,244
Indirect	\$984,285	\$2,002,019	\$815,469	\$4,325,108	\$12,945,930
Induced	\$620,066	\$1,460,346	\$596,606	\$2,974,284	\$7,175,976
Total	\$2,274,566	\$4,111,286	\$1,670,172	\$9,351,402	\$32,162,150

Northwest Region

There were 169 JobsOhio projects across various Industries in the Northwest Region between 2022-2024. The direct investment by companies located in the region supports 13,432 jobs, \$969.30M in Labor Income, \$1.52B in Gross State Product, and \$2.86B in Output in the construction industry. Coupled with construction projects across the state, this results in a total economic impact of 22,022 jobs earning \$1.51B in Labor Income, \$2.60B in Gross State Product, and \$4.89B in Output to the Northwest Region.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	13,432	\$969,302,778	\$1,519,500,005	\$2,862,416,378
Indirect	3,578	\$277,386,960	\$562,987,477	\$1,179,116,090
Induced	5,012	\$258,969,100	\$512,592,206	\$844,337,222
Total	22,022	\$1,505,658,838	\$2,595,079,689	\$4,885,869,690

Annual operations of these companies resulted in 6,865 new jobs with an associated Labor Income of \$417.71M, contributing \$830.28M in Gross State Product, and a total net operating revenue of \$3.15B. Coupled with operations from projects across the state, this results in a total economic impact of 15,739 jobs earning \$984.49M in Labor Income, \$1.95B in Gross State Product, and \$5.30B in Output to the Northwest Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	6,865	\$417,708,295	\$830,278,524	\$3,149,486,496
Indirect	5,594	\$397,228,643	\$785,483,486	\$1,596,463,696
Induced	3,281	\$169,551,224	\$335,684,200	\$552,880,785
Total	15,739	\$984,488,162	\$1,951,446,210	\$5,298,830,977

The direct investment by companies working with JobsOhio also supported \$487.58M in tax revenue from the Northwest Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$883.86M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$433.21M in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,012,311	\$5,419,867	\$2,039,844	\$24,567,757	\$212,688,449
Indirect	\$4,700,216	\$11,430,140	\$6,094,384	\$27,034,303	\$67,936,595
Induced	\$4,791,989	\$12,890,389	\$6,929,293	\$29,706,664	\$62,341,142
Total	\$18,504,516	\$29,740,396	\$15,063,521	\$81,308,724	\$342,966,186

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$16,664,681	\$47,062,640	\$25,405,927	\$107,112,764	\$210,024,969
Indirect	\$12,954,799	\$29,420,328	\$15,579,962	\$70,939,893	\$194,063,768
Induced	\$6,352,040	\$17,090,108	\$9,187,033	\$39,382,897	\$82,619,180
Total	\$35,971,520	\$93,573,077	\$50,172,922	\$217,435,553	\$486,707,916

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$8,151,093	\$22,924,412	\$12,368,027	\$52,285,252	\$103,214,408
Indirect	\$6,315,337	\$14,221,651	\$7,524,789	\$34,387,486	\$95,413,888
Induced	\$3,138,438	\$8,444,095	\$4,539,252	\$19,458,682	\$40,819,934
Total	\$17,604,868	\$45,590,158	\$24,432,068	\$106,131,421	\$239,448,230

Case Study: Abbott Laboratories

Abbott Laboratories produces and distributes a wide variety of medical and nutritional supplies and instruments. In 2022, the company announced plans to build a new \$536M powder-formula plant in Bowling Green. The new facility will employ 450 workers earning \$27M in labor income annually.

Economic Impact

Total Investment: \$536 million **New Annual Payroll:** \$27 million
Building Construction: \$364 million **New Annual Jobs:** 450
Target Industry: Healthcare

Construction supported 2,805 jobs, \$193.22M in Labor Income, \$333.42M in GSP, and \$614.81M in Economic Output. Operations support 1,711 jobs, \$111.79M in Labor Income, \$255.07M in GSP, and \$749.65M in Output.

Economic Impact of Construction

	Employment	Labor Income	Value Added	Output
Direct	1,703	\$124,686,201	\$204,081,310	\$379,830,523
Indirect	460	\$35,039,096	\$63,260,066	\$126,355,627
Induced	642	\$33,497,459	\$66,079,769	\$108,623,540
Total	2,805	\$193,222,757	\$333,421,146	\$614,809,690

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	450	\$27,569,105	\$97,601,815	\$413,503,811
Indirect	882	\$64,128,316	\$118,038,473	\$271,561,324
Induced	379	\$20,088,054	\$39,431,203	\$64,580,754
Total	1,711	\$111,785,475	\$255,071,491	\$749,645,889

The direct investment by Abbott Labs also supported \$61.65M in tax revenue to the state of Ohio. The annual operation of Abbott Labs since 2023, resulted in a cumulative impact of \$155.10M in supported. The jobs created by Abbott Labs will hopefully continue to contribute annually to the Ohio economy generating \$50.37M in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$1,153,503	\$623,051	\$221,234	\$3,009,764	\$27,773,831
Indirect	\$570,107	\$1,331,377	\$687,896	\$3,145,680	\$8,151,873
Induced	\$623,494	\$1,663,730	\$873,555	\$3,790,252	\$8,035,546
Total	\$2,347,104	\$3,618,159	\$1,782,685	\$9,945,696	\$43,961,250

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$2,053,632	\$5,884,466	\$3,197,920	\$13,098,054	\$26,994,191
Indirect	\$3,046,265	\$6,603,624	\$3,261,003	\$15,676,776	\$44,613,204
Induced	\$1,128,603	\$2,988,439	\$1,507,010	\$6,685,377	\$14,361,428
Total	\$6,228,500	\$15,476,529	\$7,965,934	\$35,460,207	\$85,968,823

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$684,544	\$1,961,489	\$1,065,973	\$4,366,018	\$8,998,064
Indirect	\$1,015,422	\$2,201,208	\$1,087,001	\$5,225,592	\$14,871,068
Induced	\$376,201	\$996,146	\$502,337	\$2,228,459	\$4,787,143
Total	\$2,076,167	\$5,158,843	\$2,655,311	\$11,820,069	\$28,656,274

Southeast Region

There were 124 JobsOhio projects across various Industries in the Southeast Region between 2022-2024. The direct investment by companies located in the region supports 1,381 jobs, \$97.98M in Labor Income, \$138.33M in Gross State Product, and \$270.29M in Output in the construction industry. Coupled with construction projects across the state, this results in a total economic impact of 3,556 jobs earning \$235.24M in Labor Income, \$433.94M in Gross State Product, and \$864.96M in Output to the Southeast Region.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	1,381	\$97,980,176	\$138,327,137	\$270,291,787
Indirect	1,245	\$93,253,088	\$201,569,955	\$441,592,248
Induced	929	\$44,010,333	\$94,043,079	\$153,078,644
Total	3,556	\$235,243,598	\$433,940,172	\$864,962,679

Annual operations of these companies resulted in 2,750 new jobs with an associated Labor Income of \$179.11M, contributing \$287.32M in Gross State Product, and a total net operating revenue of \$1.03B. This results in a total economic impact of 5,600 jobs earning \$332.49M in Labor Income, \$603.51M in Gross State Product, and \$1.68B in Output to the Southeast Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	2,750	\$179,109,294	\$287,321,992	\$1,032,527,630
Indirect	1,652	\$96,600,818	\$194,848,685	\$444,978,376
Induced	1,198	\$56,782,968	\$121,340,737	\$197,508,338
Total	5,600	\$332,493,081	\$603,511,414	\$1,675,014,344

The direct investment by companies working with JobsOhio also supported \$105.27M in tax revenue from the Southeast Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$300.47M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$141.06M in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$351,913	\$336,879	\$168,386	\$2,538,002	\$21,962,291
Indirect	\$1,855,869	\$7,578,000	\$4,144,641	\$18,704,727	\$24,950,590
Induced	\$654,318	\$2,534,418	\$1,384,374	\$6,465,479	\$11,640,615
Total	\$2,862,101	\$10,449,297	\$5,697,401	\$27,708,208	\$58,553,496

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$3,236,037	\$10,693,519	\$5,812,354	\$30,597,794	\$91,827,561
Indirect	\$2,654,640	\$9,841,530	\$5,369,223	\$25,792,526	\$53,750,552
Induced	\$1,757,130	\$6,806,579	\$3,717,960	\$17,363,160	\$31,249,274
Total	\$7,647,807	\$27,341,627	\$14,899,538	\$73,753,481	\$176,827,387

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$1,501,358	\$4,896,858	\$2,660,500	\$14,128,225	\$43,398,004
Indirect	\$1,224,181	\$4,529,068	\$2,470,761	\$11,891,706	\$25,088,619
Induced	\$844,516	\$3,271,384	\$1,786,929	\$8,345,113	\$15,019,303
Total	\$3,570,054	\$12,697,309	\$6,918,190	\$34,365,044	\$83,505,926

The direct investment by Timet also supported \$4.24M in tax revenue to the state of Ohio. The annual operation of Timet since 2025, resulted in a cumulative impact of \$1.66M in supported taxes. The jobs created by Timet will hopefully continue to contribute annually to the Ohio economy generating \$1.66M in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$31,362	\$29,657	\$14,811	\$224,881	\$1,972,788
Indirect	\$35,129	\$105,555	\$54,571	\$265,088	\$581,222
Induced	\$29,759	\$103,576	\$54,201	\$254,249	\$481,152
Total	\$96,250	\$238,788	\$123,583	\$744,218	\$3,035,162

Tax Impact of Operations, Cumulative 2025-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$14,564	\$31,340	\$16,738	\$125,453	\$775,317
Indirect	\$10,992	\$28,428	\$14,427	\$75,327	\$225,748
Induced	\$11,330	\$38,792	\$20,151	\$94,542	\$180,252
Total	\$36,886	\$98,560	\$51,315	\$295,321	\$1,181,316

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$14,564	\$31,340	\$16,738	\$125,453	\$775,317
Indirect	\$10,992	\$28,428	\$14,427	\$75,327	\$225,748
Induced	\$11,330	\$38,792	\$20,151	\$94,542	\$180,252
Total	\$36,886	\$98,560	\$51,315	\$295,321	\$1,181,316

Southwest Region

There were 116 JobsOhio projects across various Industries in the Southwest Region between 2022-2024. The direct investment by companies located in the Southwest Region support 4,700 jobs, \$378.06M in Labor Income, \$545.99M in Gross State Product, and \$964.59M in Economic Output in the construction industry. This results in a total economic impact of 10,151 jobs earning \$795.53M in Labor Income, \$1.27B in Gross State Product, and \$2.25B in Output to the Southwest Region.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	4,700	\$378,060,684	\$545,990,962	\$964,588,493
Indirect	2,606	\$237,990,407	\$395,741,513	\$757,141,741
Induced	2,845	\$179,479,843	\$332,758,738	\$526,246,285
Total	10,151	\$795,530,934	\$1,274,491,213	\$2,247,976,518

Annual operations of these companies resulted in 8,955 new jobs with an associated Labor Income of \$765.74M, contributing \$1.36B in Gross State Product, and a total net operating revenue of \$2.91B. This results in a total economic impact of 20,402 jobs earning \$1.64B in Labor Income, \$2.86B in Gross State Product, and \$5.49B in Output to the Southwest Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	8,955	\$765,742,298	\$1,357,508,653	\$2,906,186,757
Indirect	6,146	\$537,838,760	\$882,639,436	\$1,602,377,676
Induced	5,301	\$334,444,318	\$620,233,130	\$980,776,749
Total	20,402	\$1,638,025,376	\$2,860,381,219	\$5,489,341,182

The direct investment by companies working with JobsOhio also supported \$234.79M in tax revenue from the Southwest Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$1.07B in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$551.09M in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$3,133,724	\$1,308,587	\$533,200	\$8,537,685	\$73,498,943
Indirect	\$3,904,805	\$6,333,185	\$2,790,458	\$15,339,886	\$50,440,093
Induced	\$3,772,551	\$7,046,874	\$3,115,813	\$15,670,682	\$39,364,067
Total	\$10,811,080	\$14,688,646	\$6,439,472	\$39,548,253	\$163,303,103

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$22,428,165	\$31,374,601	\$13,769,000	\$82,900,261	\$337,208,013
Indirect	\$14,274,925	\$19,754,488	\$8,665,925	\$52,820,936	\$221,421,486
Induced	\$14,489,460	\$27,068,970	\$11,968,730	\$60,190,256	\$151,149,452
Total	\$51,192,551	\$78,198,059	\$34,403,656	\$195,911,453	\$709,778,951

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$12,854,544	\$20,901,466	\$9,211,694	\$50,292,216	\$164,882,612
Indirect	\$7,496,541	\$10,631,753	\$4,667,570	\$27,960,193	\$113,633,620
Induced	\$7,032,877	\$13,139,090	\$5,809,543	\$29,215,386	\$73,360,641
Total	\$27,383,962	\$44,672,309	\$19,688,807	\$107,467,795	\$351,876,873

Case Study: AtriCure

AtriCure is a medical device company providing innovative Atrial Fibrillation (Afib) solutions designed to produce superior outcomes that reduce the economic and social burden of Atrial Fibrillation. In 2024, the company announced expansion plans to meet global demand of its products, which includes significant investments in personnel, equipment, and manufacturing space at its headquarters in Mason, Ohio. This project will create 400 new healthcare jobs, earning \$55M in labor income.

Economic Impact

Total Investment: \$45 million **New Annual Payroll:** \$55 million
Building Construction: \$45 million **New Annual Jobs:** 400
Target Industry: Healthcare

Construction supported 385 jobs, \$29.29M in Labor Income, \$43.88M in GSP, and \$80.08M in Output. Operations support 970 jobs, \$104.70M in Labor Income, \$147.90M in GSP, and \$279.44M in Output.

Economic Impact of Construction

	Employment	Labor Income	Value Added	Output
Direct	231	\$18,107,165	\$23,989,937	\$45,643,122
Indirect	63	\$5,462,645	\$9,252,798	\$17,587,460
Induced	92	\$5,720,441	\$10,634,842	\$16,844,758
Total	385	\$29,290,251	\$43,877,576	\$80,075,340

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	400	\$61,112,302	\$73,021,458	\$154,677,011
Indirect	247	\$23,436,156	\$37,389,996	\$65,397,129
Induced	322	\$20,153,256	\$37,485,703	\$59,363,177
Total	970	\$104,701,714	\$147,897,158	\$279,437,317

The direct investment by AtriCure also supported \$8.37M in tax revenue to the state of Ohio. The annual operation of AtriCure since 2025 resulted in a cumulative impact of \$29.49M in supported taxes. The jobs created by AtriCure will hopefully continue to contribute annually to the Ohio economy generating \$29.49M in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$161,616	\$103,831	\$43,863	\$483,788	\$3,421,188
Indirect	\$99,676	\$179,362	\$78,586	\$414,012	\$1,167,108
Induced	\$119,383	\$228,737	\$100,556	\$506,934	\$1,259,923
Total	\$380,675	\$511,929	\$223,004	\$1,404,734	\$5,848,219

Tax Impact of Operations, Cumulative 2025-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$512,987	\$364,569	\$154,880	\$1,633,508	\$11,626,672
Indirect	\$345,106	\$534,912	\$234,014	\$1,346,133	\$4,926,652
Induced	\$421,046	\$806,815	\$354,539	\$1,787,667	\$4,440,005
Total	\$1,279,140	\$1,706,296	\$743,432	\$4,767,308	\$20,993,330

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$512,987	\$364,569	\$154,880	\$1,633,508	\$11,626,672
Indirect	\$345,106	\$534,912	\$234,014	\$1,346,133	\$4,926,652
Induced	\$421,046	\$806,815	\$354,539	\$1,787,667	\$4,440,005
Total	\$1,279,140	\$1,706,296	\$743,432	\$4,767,308	\$20,993,330

West Region

There were 116 JobsOhio projects in the West Region between 2022-2024. The direct construction investment by companies supported 16,984 jobs, \$1.17B in Labor Income, \$1.77B in Gross State Product, and \$3.50B in Output in the construction industry. This results in a total economic impact of 28,885 jobs earning \$1.93B in Labor Income, \$3.14B in Gross State Product, and \$5.97B in Output to the West Region.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	16,984	\$1,173,069,223	\$1,769,804,714	\$3,496,661,870
Indirect	5,255	\$396,101,419	\$675,533,103	\$1,351,038,029
Induced	6,645	\$357,344,496	\$694,102,958	\$1,126,309,980
Total	28,885	\$1,926,515,138	\$3,139,440,775	\$5,974,009,879

Annual operations of these companies resulted in 13,829 new jobs with an associated Labor Income of \$976.04M, contributing \$2.33B in Gross State Product, and a total net operating revenue of \$4.73B. Coupled with operations from projects across the state, this results in a total economic impact of 25,304 jobs earning \$1.69B in Labor Income, \$3.58B in Gross State Product, and \$7.06B in Output to the West Region.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	13,829	\$976,041,396	\$2,328,533,021	\$4,731,635,609
Indirect	5,848	\$410,948,837	\$662,816,145	\$1,370,105,006
Induced	5,627	\$302,697,498	\$588,259,347	\$954,381,309
Total	25,304	\$1,689,687,731	\$3,579,608,513	\$7,056,121,925

The direct investment by companies working with JobsOhio also supported \$613.50M in tax revenue from the West Region. The annual operation of these companies since 2023, resulted in a cumulative impact of \$1.29B in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$596.46M in supported taxes annually after 2025.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$10,136,217	\$7,198,358	\$1,982,572	\$29,880,713	\$244,429,347
Indirect	\$6,892,687	\$19,080,498	\$7,159,816	\$40,535,605	\$89,308,242
Induced	\$6,675,194	\$19,122,040	\$7,202,800	\$40,040,203	\$83,856,477
Total	\$23,704,098	\$45,400,896	\$16,345,188	\$110,456,521	\$417,594,066

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$21,610,362	\$28,755,888	\$9,796,208	\$82,801,238	\$525,004,512
Indirect	\$13,040,572	\$30,016,969	\$11,053,239	\$68,147,511	\$205,176,644
Induced	\$12,438,399	\$35,646,441	\$13,427,649	\$74,629,859	\$156,155,727
Total	\$47,089,333	\$94,419,298	\$34,277,097	\$225,578,608	\$886,336,883

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$10,105,692	\$13,189,143	\$4,498,278	\$37,871,975	\$254,206,558
Indirect	\$5,699,783	\$12,983,407	\$4,775,105	\$29,599,986	\$90,538,952
Induced	\$5,659,196	\$16,218,454	\$6,109,329	\$33,955,083	\$71,046,650
Total	\$21,464,671	\$42,391,004	\$15,382,712	\$101,427,045	\$415,792,160

Case Study: Joby Aviation

Joby Aviation is a Californian based aerospace company, developing an electric vertical takeoff and landing aircraft designed specifically to pioneer the air taxi market. The company is growing significantly with investments from the likes of Toyota and Uber to commercialize EVTOL Air Taxi service. Joby will invest \$478M to build a new manufacturing facility at Dayton International Airport that will employ 2,000 workers earning \$141M in labor income annually.

Economic Impact

Total Investment: \$478 million **New Annual Payroll:** \$141 million
Building Construction: \$128 million **New Annual Jobs:** 2,000
Target Industry: Aerospace & Aviation

Construction supported 1,087 jobs, \$74.08M in Labor Income, \$124.03M in GSP, and \$233.33M in Output. Operations support 3,028 jobs, \$209.46M in Labor Income, \$319.97M in GSP, and \$559.11M in Output.

Economic Impact of Construction

	Employment	Labor Income	Value Added	Output
Direct	616	\$43,062,631	\$67,271,776	\$131,170,398
Indirect	217	\$17,087,040	\$29,848,008	\$58,639,320
Induced	254	\$13,928,965	\$26,911,044	\$43,515,500
Total	1,087	\$74,078,636	\$124,030,828	\$233,325,218

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	2,000	\$142,904,680	\$206,484,622	\$367,277,613
Indirect	316	\$27,423,041	\$37,841,646	\$69,565,369
Induced	712	\$39,130,565	\$75,639,316	\$122,268,819
Total	3,028	\$209,458,287	\$319,965,584	\$559,111,800

The direct investment by Joby Aviation also supported \$23.51M in tax revenue to the state of Ohio. The annual operation of Joby Aviation since 2024, resulted in a cumulative impact of \$125.80M in supported taxes. The jobs created by Joby Aviation will hopefully continue to contribute annually to the Ohio economy generating \$62.90M in supported taxes annually after 2025.

Tax Impact of Construction

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$367,228	\$234,801	\$61,355	\$1,042,794	\$9,083,901
Indirect	\$289,226	\$721,347	\$281,574	\$1,569,152	\$3,849,667
Induced	\$263,754	\$717,158	\$278,671	\$1,511,119	\$3,240,853
Total	\$920,208	\$1,673,305	\$621,600	\$4,123,065	\$16,174,422

Tax Impact of Operations, Cumulative 2024-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$2,386,509	\$2,329,345	\$725,049	\$8,231,762	\$62,129,076
Indirect	\$636,078	\$1,018,683	\$385,617	\$2,661,425	\$11,506,344
Induced	\$1,483,851	\$4,033,428	\$1,567,346	\$8,495,158	\$18,210,885
Total	\$4,506,437	\$7,381,456	\$2,678,013	\$19,388,345	\$91,846,305

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$1,193,254	\$1,164,672	\$362,525	\$4,115,881	\$31,064,538
Indirect	\$318,039	\$509,341	\$192,809	\$1,330,713	\$5,753,172
Induced	\$741,925	\$2,016,714	\$783,673	\$4,247,579	\$9,105,442
Total	\$2,253,219	\$3,690,728	\$1,339,006	\$9,694,173	\$45,923,152

Target Industry Results

JobsOhio focuses on 10 target industries which contribute significantly to the state's success. Between 2022 and 2024, the ten target industries accounted for 92% of all executed JobsOhio projects within the state.

Ohio has long been a manufacturing powerhouse. The Advanced Manufacturing Industry is at the forefront of innovation in areas such as industrial internet of things, additive manufacturing, 3-D printing, automation, advanced materials (including glass-filled composites), and advanced metal alloys. Operations from companies in the industry accounted for the largest percentage of Economic Output from all JobsOhio projects. Ohio has the third largest manufacturing workforce within the United States, boasting roughly 684,000 skilled workers.¹⁶ This is where manufacturing talent and next generation innovation come together to build the future of industry.

Ohio has also become one of the largest suppliers in the Aerospace & Aviation industry, serving the two largest aviation companies - Boeing and Airbus. Being the birthplace of aviation, Ohio reigns 7th in the nation for attractiveness in the Aerospace field and contains seven universities conducting Unmanned Aircraft System research.¹⁷ This ties very closely with Ohio's Military & Federal Industry, which ranks 3rd in the nation for the number of Department of Defense Air Force civilian employees. Most of the DoD employees are directly tied to the Aerospace & Aviation industry, meaning these two industries go together with providing growth to the state.

Ohio has the nation's second largest workforce in motor vehicle manufacturing and motor vehicle parts manufacturing, just behind Michigan. Research and development, skilled talent, market access, and a comprehensive supply chain make Ohio an automotive leader. Ohio automotive companies are pursuing improvements that make cars and components lighter, stronger, and better for the environment.

¹⁶ The total annual average manufacturing jobs in Ohio were sourced from the Bureau of Labor Statistics' (BLS) State and Area Employment, Hours, and Earnings table from 2024.

¹⁷ Price Waterhouse Cooper. (2024) *Aerospace Manufacturing Attractiveness Rankings*. <https://www.pwc.com/us/en/industries/industrial-products/library/aerospace-manufacturing-attractiveness-rankings.html>.

Ohio provides a successfully evolving fintech workplace with industry knowledge, innovation, and talent. The state was ranked 2nd among the largest financial services in the U.S. (2020 GSP) while being 5th In number of Fortune 500 and 1000 headquarters in the U.S. with companies like Macy's, Kroger, and Progressive.

With companies like Kroger and Smucker's making their home in Ohio, the state's Food & Agriculture industry is healthy. Of all JobsOhio projects, companies in this industry boast the 6th highest employment of any of the target industries while also providing the 5th largest output in the state at \$2.64B. In addition, Ohio also provides open partnerships with the Ohio Environmental Protection Agency, Ohio Department of Natural Resources, and Ohio Department of Agriculture, giving businesses a great incentive to be located there.

Ohio has a thriving healthcare industry, known for its advancements in technology and innovation, particularly in Northeast Ohio. According to Business Facilities, Ohio ranks #6 nationally in healthcare jobs, and Cleveland ranks #1 in large healthcare hubs. Not only is healthcare a huge priority, but Ohio also consists of nearly 5,000 bioscience companies.

Ohio's tech industry is growing rapidly with sectors including artificial intelligence, cybersecurity, semiconductors, and cloud computing. Ohio has several operations from huge tech companies such as Intel, Facebook, Google, Amazon Web Services, IBM, Upstart, and Carvana. The growing information services & software industry boasts a large and growing pool of STEM graduates and professionals, with approximately 6,000 graduates per year.

To keep up with these large industries and companies, Ohio also contains a robust Logistics & Distribution sector. Ohio is leading the way being 4th in both the largest network of operating railroads in the U.S. and the 4th largest interstate highway system in the nation. Both together means Ohio can ship and move products all over the Country with about 60% of U.S. and Canadian customers within a day's drive of the state.

With abundant, affordable resources, and a robust electrical grid, Ohio has created the energy ecosystem that shale energy & petrochemical industry leaders need to thrive. Combined with a deregulated energy market and the state’s proximity to end markets, this makes Ohio a great option for those looking to invest.

There are other industries which are also tracked within Ohio’s economy, which are put together into one group. These other industries, which together add the same amount of value to the economy as the logistics & distribution industry, round out the 11 groups of industries listed below.

Total Economic Impact of Construction by Target Industry, 2022-2024 (\$MM)

	Projects	Employment	Labor Income	Value Added	Output
Advanced Manufacturing	429	12,799	\$900	\$1,524	\$2,803
Aerospace & Aviation	24	7,106	\$523	\$878	\$1,585
Automotive	67	26,965	\$1,847	\$3,104	\$5,813
Financial Services	25	612	\$43	\$66	\$125
Food & Agriculture	100	7,456	\$529	\$885	\$1,626
Healthcare	52	13,092	\$955	\$1,518	\$2,668
Information & Software	71	139,598	\$10,311	\$16,577	\$30,186
Logistics & Distribution	80	4,017	\$284	\$435	\$817
Military & Federal	9	578	\$38	\$58	\$114
Energy & Petrochemicals	74	548	\$38	\$58	\$110
Other Industries	49	6,198	\$439	\$746	\$1,365
Grand Total	980	218,970	\$15,908	\$25,850	\$47,213

Total Economic Impact of Operations by Target Industry, Annual Contributions 2025 - Forward (\$MM)

	Projects	Employment	Labor Income	Value Added	Output
Advanced Manufacturing	429	26,914	\$1,753	\$2,893	\$7,224
Aerospace & Aviation	24	22,529	\$1,875	\$3,744	\$9,069
Automotive	67	25,076	\$1,594	\$2,621	\$8,088
Financial Services	25	12,892	\$811	\$1,804	\$4,562
Food & Agriculture	100	12,892	\$811	\$1,804	\$4,562
Healthcare	52	15,364	\$1,221	\$2,043	\$4,119
Information & Software	71	16,662	\$1,462	\$2,038	\$5,386
Logistics & Distribution	80	9,385	\$607	\$799	\$1,264
Military & Federal	9	2,953	\$219	\$1,365	\$1,413
Energy & Petrochemicals	74	3,036	\$222	\$390	\$679
Other Industries	49	3,212	\$242	\$555	\$1,262
Grand Total	980	150,916	\$10,817	\$20,057	\$47,629

Total Tax Impact of Construction by Target Industry, 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Manufacturing	\$11,491,409	\$17,690,882	\$7,926,300	\$46,974,634	\$199,956,618
Aerospace	\$7,248,923	\$11,161,427	\$4,690,704	\$27,062,441	\$110,928,709
Automotive	\$23,863,047	\$40,834,045	\$15,761,195	\$101,677,338	\$407,156,777
Financial	\$624,101	\$927,169	\$386,341	\$2,295,145	\$9,104,722
Food	\$6,781,025	\$10,221,511	\$4,609,372	\$27,244,346	\$116,472,317
Healthcare	\$12,188,170	\$17,505,518	\$7,647,522	\$46,094,328	\$200,532,914
Information	\$146,297,564	\$221,901,845	\$94,695,885	\$531,308,281	\$2,137,032,538
Logistics	\$3,880,066	\$6,049,014	\$2,635,633	\$15,089,035	\$59,413,164
Military	\$475,212	\$859,239	\$347,308	\$2,154,156	\$8,141,586
Energy	\$5,576,980	\$8,341,345	\$3,923,873	\$22,330,849	\$97,288,789
Other	\$489,290	\$791,411	\$327,306	\$2,047,184	\$8,032,547
Total	\$218,915,790	\$336,283,406	\$142,951,438	\$824,277,736	\$3,354,060,681

Total Tax Impact of Operations by Target Industry, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Manufacturing	\$47,177,080	\$89,490,835	\$39,110,861	\$216,414,552	\$752,537,992
Aerospace	\$35,081,635	\$77,382,972	\$32,928,827	\$165,015,644	\$527,721,101
Automotive	\$60,721,268	\$124,933,126	\$51,237,630	\$282,790,660	\$909,865,903
Financial	\$14,974,085	\$24,723,239	\$10,861,949	\$57,366,047	\$254,402,026
Food	\$42,556,572	\$138,193,985	\$65,126,666	\$274,990,159	\$374,497,640
Healthcare	\$41,720,960	\$73,435,101	\$33,042,156	\$176,615,117	\$621,634,472
Information	\$54,484,932	\$109,639,212	\$47,015,901	\$241,070,449	\$750,461,255
Logistics	\$17,355,868	\$26,881,680	\$11,234,354	\$68,632,461	\$273,409,833
Military	\$4,178,589	\$3,588,318	\$1,225,605	\$11,133,185	\$141,915,749
Energy	\$10,284,373	\$24,918,309	\$11,887,783	\$55,536,581	\$135,830,400
Other	\$8,161,301	\$15,973,360	\$6,681,447	\$36,024,907	\$118,043,495
Total	\$336,696,663	\$709,160,137	\$310,353,180	\$1,585,589,76	\$4,860,319,866

Total Tax Impact of Operations by Target Industry, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Manufacturing	\$24,813,519	\$46,965,159	\$20,623,388	\$113,714,034	\$395,736,481
Aerospace	\$30,379,109	\$69,598,693	\$30,004,814	\$145,162,712	\$441,398,530
Automotive	\$24,101,595	\$49,013,592	\$20,217,685	\$111,790,178	\$363,346,637
Financial	\$6,629,556	\$10,806,153	\$4,753,866	\$25,349,861	\$113,373,955
Food	\$24,144,459	\$77,556,423	\$36,331,606	\$152,912,663	\$199,098,864
Healthcare	\$17,919,607	\$33,051,632	\$14,810,867	\$77,787,983	\$263,443,027
Information	\$21,446,726	\$42,415,702	\$18,103,295	\$94,407,742	\$300,736,361
Logistics	\$8,055,029	\$12,694,067	\$5,394,688	\$31,940,300	\$123,315,770
Military	\$2,802,014	\$2,398,026	\$821,778	\$7,443,418	\$94,887,784
Energy	\$4,660,304	\$10,868,145	\$5,129,900	\$24,181,012	\$61,106,698
Other	\$3,370,210	\$6,321,270	\$2,657,204	\$14,536,412	\$49,534,223
Total	\$168,322,130	\$361,688,862	\$158,849,09	\$799,226,315	\$2,405,978,330

Advanced Manufacturing

There were 429 JobsOhio projects within the Advanced Manufacturing Industry between 2022-2024. The direct construction investment by companies in Advanced Manufacturing supports 7,410 jobs, \$548.52M in Labor Income, \$873.50M in Gross State Product, and \$1.64B in Output in the construction industry. This results in a total economic impact to the economy of 12,799 jobs earning \$899.99M in Labor Income, \$1.52B in Gross State Product, and \$2.80B in Output to the state.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	7,410	\$548,518,056	\$873,498,655	\$1,638,751,708
Indirect	2,344	\$183,024,375	\$324,122,325	\$634,947,802
Induced	3,045	\$168,450,483	\$326,392,334	\$529,684,366
Total	12,799	\$899,992,914	\$1,524,013,315	\$2,803,383,876

Annual operations of these companies resulted in 13,490 new jobs with an associated Labor Income of \$842.95M, contributing \$1.29B in Gross State Product, and a total net operating revenue of \$4.26B. This results in a total economic impact of 26,914 jobs earning \$1.75B in Labor Income, \$2.89B in Gross State Product, and \$7.22B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	13,490	\$842,952,695	\$1,286,928,779	\$4,263,970,122
Indirect	7,413	\$571,374,089	\$952,971,959	\$1,904,140,063
Induced	6,011	\$338,976,762	\$653,506,202	\$1,056,090,758
Total	26,914	\$1,753,303,546	\$2,893,406,941	\$7,224,200,943

The direct investment by Advanced Manufacturing companies working with JobsOhio also supported \$284.04M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$1.14B in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$601.85M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$5,137,742	\$2,479,121	\$885,518	\$13,180,717	\$118,539,185
Indirect	\$3,126,969	\$7,082,908	\$3,257,581	\$16,050,726	\$41,817,774
Induced	\$3,226,698	\$8,128,853	\$3,783,201	\$17,743,191	\$39,599,660
Total	\$11,491,409	\$17,690,882	\$7,926,300	\$46,974,634	\$199,956,618

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$18,582,982	\$26,841,412	\$11,554,432	\$75,037,575	\$358,904,746
Indirect	\$16,113,830	\$31,622,626	\$13,847,685	\$74,800,812	\$242,632,899
Induced	\$12,480,268	\$31,026,797	\$13,708,744	\$66,576,164	\$151,000,347
Total	\$47,177,080	\$89,490,835	\$39,110,861	\$216,414,552	\$752,537,992

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,728,278	\$14,101,366	\$6,126,248	\$39,453,369	\$188,259,293
Indirect	\$8,517,591	\$16,586,027	\$7,293,134	\$39,313,780	\$128,123,408
Induced	\$6,567,649	\$16,277,767	\$7,204,006	\$34,946,885	\$79,353,780
Total	\$24,813,519	\$46,965,159	\$20,623,388	\$113,714,034	\$395,736,481

Aerospace & Aviation

There were 24 JobsOhio projects within the Aerospace & Aviation Industry between 2022-2024. The direct investment by companies in the Aerospace & Aviation Industry supports 3,879 jobs, \$304.76M in Labor Income, \$475.69M in Gross State Product, and \$873.88M in Economic Output in the construction industry. This results in a total economic impact on the economy of 7,106 jobs earning \$523.43M in Labor Income, \$878.03M in Gross State Product, and \$1.59B in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	3,879	\$304,762,686	\$475,687,962	\$873,882,712
Indirect	1,405	\$111,861,893	\$197,292,506	\$383,881,027
Induced	1,821	\$106,807,936	\$205,052,083	\$327,456,894
Total	7,106	\$523,432,515	\$878,032,551	\$1,585,220,634

Annual operations of these companies resulted in 7,462 new jobs with an associated Labor Income of \$810.71M, contributing \$1.86B in Gross State Product, and a total net operating revenue of \$5.55B. This results in a total economic impact of 22,529 jobs earning \$1.88B in Labor Income, \$3.74B in Gross State Product, and \$9.07B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	7,462	\$810,714,556	\$1,860,828,376	\$5,548,038,562
Indirect	8,501	\$679,973,089	\$1,145,944,517	\$2,341,675,183
Induced	6,566	\$384,394,598	\$737,406,675	\$1,178,849,947
Total	22,529	\$1,875,082,244	\$3,744,179,568	\$9,068,563,692

The direct investment by Aerospace & Aviation companies working with JobsOhio also supported \$161.09M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$838.13M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$716.54M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$3,396,855	\$1,439,868	\$469,119	\$7,130,040	\$62,041,309
Indirect	\$1,894,083	\$4,532,650	\$1,973,862	\$9,547,662	\$24,771,439
Induced	\$1,957,985	\$5,188,909	\$2,247,722	\$10,384,738	\$24,115,960
Total	\$7,248,923	\$11,161,427	\$4,690,704	\$27,062,441	\$110,928,709

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$14,693,893	\$29,651,167	\$12,505,883	\$65,190,132	\$257,536,033
Indirect	\$11,755,046	\$25,190,567	\$10,862,051	\$54,133,253	\$165,081,981
Induced	\$8,632,696	\$22,541,237	\$9,560,892	\$45,692,259	\$105,103,088
Total	\$35,081,635	\$77,382,972	\$32,928,827	\$165,015,644	\$527,721,101

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$12,434,582	\$27,332,567	\$11,730,233	\$57,409,248	\$205,332,972
Indirect	\$10,802,058	\$23,651,466	\$10,262,367	\$50,256,482	\$149,018,412
Induced	\$7,142,469	\$18,614,659	\$8,012,214	\$37,496,983	\$87,047,145
Total	\$30,379,109	\$69,598,693	\$30,004,814	\$145,162,712	\$441,398,530

Automotive

There were 67 JobsOhio projects within the Automotive Industry between 2022-2024. The direct investment by companies in the Automotive Industry supports 15,185 jobs, \$1.07B in Labor Income, \$1.68B in Gross State Product, and \$3.25B in Economic Output in the construction industry. This results in a total economic impact to the economy of 26,965 jobs earning \$1.85B in Labor Income, \$3.10B in Gross State Product, and \$5.81B in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	15,185	\$1,070,004,501	\$1,679,663,569	\$3,252,074,452
Indirect	5,393	\$422,709,167	\$741,147,947	\$1,454,508,197
Induced	6,387	\$354,342,394	\$682,953,787	\$1,106,155,714
Total	26,965	\$1,847,056,062	\$3,103,765,303	\$5,812,738,362

Annual operations of these companies resulted in 10,690 new jobs with an associated Labor Income of \$595.12M, contributing \$867.75M in Gross State Product, and a total net operating revenue of \$4.64B. This results in a total economic impact of 25,076 jobs earning \$1.59B in Labor Income, \$2.62B in Gross State Product, and \$8.09B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	10,690	\$595,118,829	\$867,745,103	\$4,644,494,942
Indirect	8,764	\$681,367,492	\$1,142,216,411	\$2,455,617,052
Induced	5,622	\$317,478,507	\$610,760,800	\$988,323,096
Total	25,076	\$1,593,964,828	\$2,620,722,314	\$8,088,435,089

The direct investment by Automotive companies working with JobsOhio also supported \$589.29M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$1.43B in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$568.47M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,719,030	\$5,429,655	\$1,580,181	\$26,002,898	\$228,080,097
Indirect	\$7,298,358	\$17,514,670	\$7,022,496	\$38,094,188	\$96,084,210
Induced	\$6,845,659	\$17,889,720	\$7,158,519	\$37,580,252	\$82,992,471
Total	\$23,863,047	\$40,834,045	\$15,761,195	\$101,677,338	\$407,156,777

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$18,216,108	\$31,103,343	\$12,333,545	\$77,388,226	\$331,564,149
Indirect	\$26,968,350	\$54,598,970	\$22,571,873	\$123,561,449	\$391,816,265
Induced	\$15,536,810	\$39,230,813	\$16,332,212	\$81,840,986	\$186,485,489
Total	\$60,721,268	\$124,933,126	\$51,237,630	\$282,790,660	\$909,865,903

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$7,227,235	\$11,783,771	\$4,705,763	\$30,157,168	\$134,534,679
Indirect	\$10,662,332	\$21,619,628	\$8,980,013	\$48,990,138	\$154,311,749
Induced	\$6,212,028	\$15,610,192	\$6,531,909	\$32,642,872	\$74,500,209
Total	\$24,101,595	\$49,013,592	\$20,217,685	\$111,790,178	\$363,346,637

Financial Services

There were 25 JobsOhio projects within the Financial Services Industry between 2022-2024. The direct construction investment by companies in the Financial Services Industry supports 353 jobs, \$25.83M in Labor Income, \$34.43M in Gross State Product, and \$67.60M in Output in the construction industry. This results in a total economic impact to the economy of 612 jobs earning \$43.35M in Labor Income, \$66.48M in Gross State Product, and \$124.78M in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	353	\$25,832,897	\$34,432,531	\$67,600,512
Indirect	107	\$8,529,704	\$14,997,057	\$29,757,457
Induced	152	\$8,986,276	\$17,055,022	\$27,417,920
Total	612	\$43,348,877	\$66,484,611	\$124,775,890

Annual operations of these companies resulted in 2,162 new jobs with an associated Labor Income of \$218.64M, contributing \$853.01M in Gross State Product, and a total net operating revenue of \$1.21B. This results in a total economic impact of 12,892 jobs earning \$810.80M in Labor Income, \$1.80B in Gross State Product, and \$4.56B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	2,162	\$218,640,349	\$853,014,296	\$1,206,896,624
Indirect	1,593	\$120,302,089	\$225,039,341	\$396,668,067
Induced	1,374	\$82,658,724	\$156,541,340	\$249,620,145
Total	12,892	\$810,795,610	\$1,804,422,804	\$4,561,616,026

The direct investment by Financial Services companies working with JobsOhio also supported \$13.34M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$362.33M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$160.91M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$290,379	\$178,690	\$70,248	\$734,211	\$5,108,454
Indirect	\$154,013	\$330,627	\$140,101	\$707,107	\$1,927,842
Induced	\$179,709	\$417,852	\$175,993	\$853,827	\$2,068,426
Total	\$624,101	\$927,169	\$386,341	\$2,295,145	\$9,104,722

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$7,801,803	\$11,634,604	\$5,144,201	\$27,577,502	\$153,134,570
Indirect	\$3,575,658	\$4,897,045	\$2,112,064	\$12,708,697	\$60,156,923
Induced	\$3,596,624	\$8,191,590	\$3,605,684	\$17,079,848	\$41,110,533
Total	\$14,974,085	\$24,723,239	\$10,861,949	\$57,366,047	\$254,402,026

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$3,412,631	\$4,976,129	\$2,206,983	\$12,015,973	\$67,675,925
Indirect	\$1,591,292	\$2,135,023	\$921,623	\$5,610,916	\$27,124,811
Induced	\$1,625,633	\$3,695,002	\$1,625,260	\$7,722,972	\$18,573,219
Total	\$6,629,556	\$10,806,153	\$4,753,866	\$25,349,861	\$113,373,955

Food Sciences & Agriculture

There were 100 JobsOhio projects within the Food Sciences & Agriculture Industry between 2022-2024. The direct investment by companies in the Food Sciences & Agriculture Industry supports 4,344 jobs, \$323.07M in Labor Income, \$505.64M in Gross State Product, and \$949.44M in Output in the construction industry. This results in a total economic impact to the economy of 7,456 jobs earning \$529.16M in Labor Income, \$885.22M in Gross State Product, and \$1.63B in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	4,344	\$323,067,331	\$505,643,394	\$949,435,553
Indirect	1,343	\$106,617,473	\$187,752,401	\$366,437,635
Induced	1,769	\$99,471,278	\$191,827,491	\$310,576,225
Total	7,456	\$529,156,083	\$885,223,286	\$1,626,449,413

Annual operations of these companies resulted in 4,649 new jobs with an associated Labor Income of \$267.31M, contributing \$731.67M in Gross State Product, and a total net operating revenue of \$2.64B. This results in a total economic impact of 12,892 jobs earning \$810.80M in Labor Income, \$1.80B in Gross State Product, and \$4.56B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	4,649	\$267,311,964	\$731,666,731	\$2,643,933,069
Indirect	5,528	\$390,976,317	\$778,411,332	\$1,441,435,080
Induced	2,715	\$152,507,329	\$294,344,740	\$476,247,877
Total	12,892	\$810,795,610	\$1,804,422,804	\$4,561,616,026

The direct investment by Food Sciences & Agriculture companies working with JobsOhio also supported \$165.33M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$895.37M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$490.04M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$3,009,880	\$1,503,945	\$561,533	\$7,880,707	\$69,029,166
Indirect	\$1,835,534	\$4,021,275	\$1,858,285	\$9,122,814	\$24,191,553
Induced	\$1,935,611	\$4,696,291	\$2,189,554	\$10,240,825	\$23,251,598
Total	\$6,781,025	\$10,221,511	\$4,609,372	\$27,244,346	\$116,472,317

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$25,154,399	\$98,798,061	\$46,575,968	\$185,456,284	\$138,814,024
Indirect	\$11,873,274	\$25,531,187	\$12,146,449	\$59,423,686	\$168,161,274
Induced	\$5,528,898	\$13,864,737	\$6,404,249	\$30,110,189	\$67,522,341
Total	\$42,556,572	\$138,193,985	\$65,126,666	\$274,990,159	\$374,497,640

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$14,747,879	\$56,707,058	\$26,586,733	\$105,522,389	\$72,239,382
Indirect	\$6,448,976	\$13,574,327	\$6,402,634	\$31,627,139	\$91,255,990
Induced	\$2,947,604	\$7,275,038	\$3,342,239	\$15,763,134	\$35,603,493
Total	\$24,144,459	\$77,556,423	\$36,331,606	\$152,912,663	\$199,098,864

Healthcare

There were 52 JobsOhio projects within the Healthcare Industry between 2022-2024. The direct construction investment by companies in the Healthcare Industry supports 7,859 jobs, \$606.12M in Labor Income, \$875.45M in Gross State Product, and \$1.54B in Output in the construction industry. This results in a total economic impact on the economy of 13,092 jobs earning \$955.14M in Labor Income, \$1.52B in Gross State Product, and \$2.67B in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	7,859	\$606,120,935	\$875,447,218	\$1,539,859,829
Indirect	2,057	\$164,716,814	\$289,371,481	\$561,876,747
Induced	3,176	\$184,302,354	\$352,951,016	\$566,045,697
Total	13,092	\$955,140,102	\$1,517,769,715	\$2,667,782,274

Annual operations of these companies resulted in 6,849 new jobs with an associated Labor Income of \$630.22M, contributing \$986.36M in Gross State Product, and a total net operating revenue of \$2.26B. This results in a total economic impact of 15,364 jobs earning \$1.22B in Labor Income, \$2.04B in Gross State Product, and \$4.12B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	6,849	\$630,217,761	\$986,360,414	\$2,256,788,175
Indirect	4,466	\$349,706,039	\$599,161,350	\$1,131,288,451
Induced	4,049	\$240,833,251	\$457,899,183	\$730,926,243
Total	15,364	\$1,220,757,052	\$2,043,420,947	\$4,119,002,868

The direct investment by Healthcare companies working with JobsOhio also supported \$283.97M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$946.45M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$407.01M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$5,848,405	\$2,558,970	\$878,812	\$13,918,105	\$122,006,059
Indirect	\$2,827,178	\$6,357,318	\$2,872,606	\$14,022,100	\$36,629,794
Induced	\$3,512,587	\$8,589,230	\$3,896,105	\$18,154,123	\$41,897,060
Total	\$12,188,170	\$17,505,518	\$7,647,522	\$46,094,328	\$200,532,914

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$18,722,170	\$27,912,896	\$12,618,631	\$73,080,138	\$306,387,611
Indirect	\$11,920,151	\$19,553,171	\$8,844,330	\$48,859,089	\$186,296,157
Induced	\$11,078,638	\$25,969,034	\$11,579,195	\$54,675,891	\$128,950,704
Total	\$41,720,960	\$73,435,101	\$33,042,156	\$176,615,117	\$621,634,472

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$8,330,521	\$14,149,568	\$6,369,892	\$34,880,981	\$132,755,003
Indirect	\$4,910,074	\$8,007,150	\$3,597,830	\$19,952,732	\$76,415,487
Induced	\$4,679,013	\$10,894,914	\$4,843,145	\$22,954,270	\$54,272,537
Total	\$17,919,607	\$33,051,632	\$14,810,867	\$77,787,983	\$263,443,027

Information & Software

There were 71 JobsOhio projects within the Information Services & Software Industry between 2022-2024. The direct construction investment by companies in the Information Services & Software Industry supports 77,832 jobs, \$6.12B in Labor Income, \$8.85B in Gross State Product, and \$16.50B in Economic Output in the construction industry. This results in a total economic impact to the economy of 139,598 jobs earning \$10.31B in Labor Income, \$16.58B in GSP, and \$30.19B in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	77,832	\$6,115,025,410	\$8,848,278,717	\$16,495,880,897
Indirect	25,973	\$2,073,522,867	\$3,664,153,407	\$7,210,102,214
Induced	35,793	\$2,122,593,213	\$4,064,260,069	\$6,480,458,507
Total	139,598	\$10,311,141,490	\$16,576,692,193	\$30,186,441,618

Annual operations of these companies resulted in 6,058 new jobs with an associated Labor Income of \$734.11M, contributing \$715.93M in Gross State Product, and a total net operating revenue of \$3.07B. This results in a total economic impact of 16,662 jobs earning \$1.46B in Labor Income, \$2.04B in Gross State Product, and \$5.39B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	6,058	\$734,107,737	\$715,929,402	\$3,070,727,381
Indirect	5,511	\$429,113,271	\$749,104,153	\$1,400,023,814
Induced	5,093	\$299,026,494	\$573,218,675	\$915,708,115
Total	16,662	\$1,462,247,503	\$2,038,252,231	\$5,386,459,311

The direct investment by Information Services & Software companies working with JobsOhio also supported \$3.13B in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$1.2B in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$477.11M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$72,347,643	\$37,096,811	\$13,333,648	\$156,044,846	\$1,203,051,588
Indirect	\$35,056,116	\$82,841,497	\$36,648,893	\$173,447,105	\$457,900,541
Induced	\$38,893,805	\$101,963,537	\$44,713,343	\$201,816,330	\$476,080,408
Total	\$146,297,564	\$221,901,845	\$94,695,885	\$531,308,281	\$2,137,032,538

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$23,452,819	\$36,743,361	\$15,352,612	\$89,539,436	\$341,707,569
Indirect	\$17,064,471	\$36,404,910	\$15,861,145	\$78,492,844	\$238,280,386
Induced	\$13,967,642	\$36,490,940	\$15,802,144	\$73,038,169	\$170,473,300
Total	\$54,484,932	\$109,639,212	\$47,015,901	\$241,070,449	\$750,461,255

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,272,168	\$14,260,247	\$5,927,753	\$35,316,067	\$138,719,653
Indirect	\$6,623,252	\$13,737,299	\$5,948,255	\$30,064,000	\$94,469,206
Induced	\$5,551,306	\$14,418,156	\$6,227,287	\$29,027,675	\$67,547,502
Total	\$21,446,726	\$42,415,702	\$18,103,295	\$94,407,742	\$300,736,361

Logistics & Distribution

There were 80 JobsOhio projects within the Logistics & Distribution Industry between 2022-2024. The direct construction investment by companies in the Logistics & Distribution Industry supports 2,366 jobs, \$174.32M in Labor Income, \$232.41M in Gross State Product, and \$454.40M in Output in the construction industry. This results in a total economic impact to the economy of 4,017 jobs earning \$283.72M in Labor Income, \$434.83M in Gross State Product, and \$816.98M in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	2,366	\$174,318,303	\$232,407,689	\$454,400,807
Indirect	672	\$53,016,311	\$94,039,877	\$188,291,993
Induced	979	\$56,389,047	\$108,379,828	\$174,290,358
Total	4,017	\$283,723,662	\$434,827,394	\$816,983,159

Annual operations of these companies resulted in 5,931 new jobs with an associated Labor Income of \$398.43M, contributing \$429.50M in Gross State Product, and a total net operating revenue of \$652.03M. This results in a total economic impact of 9,385 jobs earning \$607.08M in Labor Income, \$798.66M in Gross State Product, and \$1.26B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	5,931	\$398,428,583	\$429,495,362	\$652,029,758
Indirect	1,375	\$86,976,243	\$137,002,909	\$239,959,065
Induced	2,079	\$121,676,012	\$232,162,106	\$372,204,833
Total	9,385	\$607,080,838	\$798,660,377	\$1,264,193,656

The direct investment by Logistics & Distribution companies working with JobsOhio also supported \$87.07M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$397.51M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$181.40M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$1,904,126	\$1,262,822	\$496,035	\$4,966,159	\$34,495,375
Indirect	\$909,682	\$2,084,394	\$931,626	\$4,525,845	\$11,959,253
Induced	\$1,066,259	\$2,701,797	\$1,207,972	\$5,597,032	\$12,958,536
Total	\$3,880,066	\$6,049,014	\$2,635,633	\$15,089,035	\$59,413,164

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$9,429,420	\$9,418,553	\$3,742,749	\$30,732,953	\$172,588,272
Indirect	\$2,613,854	\$4,870,857	\$2,070,534	\$11,511,929	\$38,951,794
Induced	\$5,312,594	\$12,592,271	\$5,421,072	\$26,387,579	\$61,869,766
Total	\$17,355,868	\$26,881,680	\$11,234,354	\$68,632,461	\$273,409,833

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$4,419,132	\$4,602,121	\$1,882,495	\$14,430,547	\$76,862,599
Indirect	\$1,275,934	\$2,416,697	\$1,044,356	\$5,660,403	\$18,714,365
Induced	\$2,359,963	\$5,675,249	\$2,467,837	\$11,849,350	\$27,738,806
Total	\$8,055,029	\$12,694,067	\$5,394,688	\$31,940,300	\$123,315,770

Military & Federal

There were 9 JobsOhio projects within the Military & Federal Industry between 2022-2024. The direct construction investment by companies in the Military & Federal Industry supports 354 jobs, \$23.78M in Labor Income, \$31.69M in Gross State Product, and \$65.16M in Economic Output in the construction industry. This results in a total economic impact to the economy of 578 jobs earning \$38.17M in Labor Income, \$58.41M in Gross State Product, and \$113.79M in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	354	\$23,776,498	\$31,685,240	\$65,155,921
Indirect	95	\$7,405,676	\$13,146,219	\$26,572,032
Induced	129	\$6,990,113	\$13,579,993	\$22,063,493
Total	578	\$38,172,287	\$58,411,452	\$113,791,446

Annual operations of these companies resulted in 2,211 new jobs with an associated Labor Income of \$178.10M, contributing \$1.29B in Gross State Product, and a total net operating revenue of \$1.29B. This results in a total economic impact of 2,953 jobs earning \$218.71M in Labor Income, \$1.36B in Gross State Product, and \$1.41B in Output. Government administrative activities like these are not influenced by local market demand, so they're treated as external in economic multiplier models. Their payroll is included to account for wages, but since they don't buy goods or services like other industries, they do not create indirect economic effects.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	2,211	\$178,103,545	\$1,285,900,361	\$1,285,900,361
Indirect	0	\$0	\$0	\$0
Induced	742	\$40,603,027	\$78,614,001	\$127,173,663
Total	2,953	\$218,706,572	\$1,364,514,362	\$1,413,074,023

The direct investment by Military & Federal organizations working with JobsOhio also supported \$11.98M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$162.04M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$108.35M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$218,405	\$196,987	\$67,336	\$709,094	\$4,813,801
Indirect	\$125,013	\$305,894	\$128,509	\$678,417	\$1,687,815
Induced	\$131,795	\$356,358	\$151,463	\$766,645	\$1,639,970
Total	\$475,212	\$859,239	\$347,308	\$2,154,156	\$8,141,586

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$3,032,527	\$435,634	\$1,953	\$4,493,571	\$127,765,833
Indirect	\$0	\$0	\$0	\$0	\$0
Induced	\$1,146,062	\$3,152,685	\$1,223,652	\$6,639,614	\$14,149,916
Total	\$4,178,589	\$3,588,318	\$1,225,605	\$11,133,185	\$141,915,749

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$2,035,583	\$290,719	\$1,336	\$3,005,793	\$85,422,984
Indirect	\$0	\$0	\$0	\$0	\$0
Induced	\$766,431	\$2,107,307	\$820,442	\$4,437,625	\$9,464,800
Total	\$2,802,014	\$2,398,026	\$821,778	\$7,443,418	\$94,887,784

Energy & Petrochemicals

There were 49 JobsOhio projects within the Shale Energy & Petrochemicals Industry between 2022-2024. The direct construction investment by companies in the Shale Energy & Petrochemicals Industry supports 3,664 jobs, \$274.60M in Labor Income, \$440.54M in Gross State Product, and \$816.94M in Output in the construction industry. This results in a total economic impact to the economy of 6,198 jobs earning \$439.13M in Labor Income, \$746.40M in Gross State Product, and \$1.36B in Output.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	3,664	\$274,598,930	\$440,542,142	\$816,941,727
Indirect	1,070	\$84,045,625	\$149,468,404	\$293,689,939
Induced	1,465	\$80,487,468	\$156,386,467	\$254,250,223
Total	6,198	\$439,132,024	\$746,397,014	\$1,364,881,888

Annual operations of these companies resulted in 1,281 new jobs with an associated Labor Income of \$105.59M, contributing \$287.63M in Gross State Product, and a total net operating revenue of \$779.30M. This results in a total economic impact of 3,212 jobs earning \$242.06M in Labor Income, \$555.13M in Gross State Product, and \$1.26B in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	1,281	\$105,585,633	\$287,629,024	\$779,297,951
Indirect	1,102	\$89,088,283	\$176,259,820	\$335,653,310
Induced	828	\$47,381,579	\$91,238,515	\$147,081,535
Total	3,212	\$242,055,496	\$555,127,359	\$1,262,032,796

The direct investment by Shale Energy & Petrochemical companies working with JobsOhio also supported \$137.45M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$238.46M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$105.95M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$2,642,856	\$1,326,774	\$477,164	\$6,589,057	\$59,324,412
Indirect	\$1,408,146	\$3,157,149	\$1,540,948	\$7,241,033	\$19,121,593
Induced	\$1,525,979	\$3,857,422	\$1,905,761	\$8,500,759	\$18,842,784
Total	\$5,576,980	\$8,341,345	\$3,923,873	\$22,330,849	\$97,288,789

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$4,700,753	\$11,461,985	\$5,706,110	\$26,361,893	\$64,751,376
Indirect	\$3,618,202	\$8,516,797	\$3,932,370	\$18,714,213	\$47,137,890
Induced	\$1,965,418	\$4,939,526	\$2,249,303	\$10,460,475	\$23,941,134
Total	\$10,284,373	\$24,918,309	\$11,887,783	\$55,536,581	\$135,830,400

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$2,095,916	\$4,773,727	\$2,337,079	\$10,995,347	\$28,959,809
Indirect	\$1,654,159	\$3,832,509	\$1,769,297	\$8,418,978	\$21,152,144
Induced	\$910,229	\$2,261,909	\$1,023,524	\$4,766,687	\$10,994,745
Total	\$4,660,304	\$10,868,145	\$5,129,900	\$24,181,012	\$61,106,698

Other Industries

In addition to projects in the ten target industries, JobsOhio also supported 74 projects in other industries throughout the state between 2022-2024. The direct construction investment by companies in Other Industries support 328 jobs, \$23.19M in Labor Income, \$31.16M in Gross State Product, and \$62.27M in Economic Output in the construction industry. This results in a total economic impact to the economy of 548 jobs earning \$37.87M in Labor Income, \$58.07M in Gross State Product, and \$110.43M in Output to the state of Ohio.

Economic Impact of Construction, Total 2022-2024

	Employment	Labor Income	Value Added	Output
Direct	328	\$23,190,304	\$31,164,921	\$62,270,831
Indirect	93	\$7,413,513	\$13,003,218	\$25,753,677
Induced	127	\$7,265,728	\$13,905,172	\$22,409,383
Total	548	\$37,869,546	\$58,073,310	\$110,433,891

Annual operations of these companies resulted in 1,403 new jobs with an associated Labor Income of \$123.19M, contributing \$207.74M in Gross State Product, and a total net operating revenue of \$368.45M. This results in a total economic impact of 3,036 jobs earning \$222.16M in Labor Income, \$389.50M in Gross State Product, and \$679.41M in Output to the State of Ohio.

Economic Impact Operations, Annual Contributions 2025 - Forward

	Employment	Labor Income	Value Added	Output
Direct	1,403	\$123,194,396	\$207,738,892	\$368,446,338
Indirect	871	\$54,197,366	\$96,498,128	\$174,231,990
Induced	761	\$44,771,901	\$85,267,796	\$136,732,091
Total	3,036	\$222,163,662	\$389,504,816	\$679,410,418

The direct investment by other companies working with JobsOhio also supported \$11.69M in tax revenue to the state of Ohio. The annual operation of these companies since 2023 resulted in a cumulative impact of \$184.88M in supported taxes. The jobs created by these companies will hopefully continue to contribute annually to the Ohio economy generating \$76.42M in supported taxes annually.

Tax Impact of Construction, Total 2022-2024

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$214,457	\$157,468	\$59,671	\$663,792	\$4,666,225
Indirect	\$131,159	\$290,610	\$122,648	\$646,013	\$1,677,692
Induced	\$143,675	\$343,333	\$144,987	\$737,379	\$1,688,630
Total	\$489,290	\$791,411	\$327,306	\$2,047,184	\$8,032,547

Tax Impact of Operations, Cumulative 2023-2025

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$4,097,973	\$7,374,480	\$3,047,681	\$17,227,648	\$63,262,103
Indirect	\$2,003,747	\$3,675,928	\$1,525,488	\$8,581,603	\$30,658,096
Induced	\$2,059,581	\$4,922,952	\$2,108,279	\$10,215,657	\$24,123,296
Total	\$8,161,301	\$15,973,360	\$6,681,447	\$36,024,907	\$118,043,495

Tax Impact of Operations, Annual Contributions 2025 - Forward

	Sub County General	Sub County Special District	County	State	Federal
Direct	\$1,698,394	\$2,814,302	\$1,167,998	\$6,851,572	\$27,189,187
Indirect	\$793,009	\$1,428,851	\$596,680	\$3,359,560	\$12,101,455
Induced	\$878,807	\$2,078,118	\$892,526	\$4,325,280	\$10,243,581
Total	\$3,370,210	\$6,321,270	\$2,657,204	\$14,536,412	\$49,534,223

APPENDIX A: JOBSOHIO REGIONS

List of Ohio counties included in each JobsOhio Region.

Central	East	Northeast	Northwest	Southeast	Southwest	West
Delaware	Ashtabula	Ashland	Allen	Adams	Brown	Auglaize
Fairfield	Columbiana	Cuyahoga	Crawford	Athens	Butler	Champaign
Franklin	Mahoning	Erie	Defiance	Belmont	Clermont	Clark
Knox	Trumbull	Geauga	Fulton	Carroll	Hamilton	Clinton
Licking		Huron	Hancock	Coshocton	Warren	Darke
Logan		Lake	Hardin	Gallia		Fayette
Madison		Lorain	Henry	Guernsey		Greene
Marion		Medina	Lucas	Harrison		Mercer
Morrow		Portage	Ottawa	Highland		Miami
Pickaway		Richland	Paulding	Hocking		Montgomery
Union		Stark	Putnam	Holmes		Preble
		Summit	Sandusky	Jackson		Shelby
		Tuscarawas	Seneca	Jefferson		
		Wayne	Van Wert	Lawrence		
			Williams	Meigs		
			Wood	Monroe		
			Wyandot	Morgan		
				Muskingum		
				Noble		
				Perry		
				Pike		
				Ross		
				Scioto		
				Vinton		
				Washington		

APPENDIX B: CUMULATIVE RESULTS

The cumulative operation results from 2023-2025 are provided for each of the economic indicators by Direct, Indirect, Induced, and Total Effects.

Direct Effects

Employment	2023	2024	2025	Total
2022 Projects	26,376	26,376	26,376	79,128
2023 Projects		16,452	16,452	32,904
2024 Projects			19,358	19,358
Total	26,376	42,828	62,186	131,390

Labor Income	2023	2024	2025	Total
2022 Projects	\$2,031,231,248	\$2,031,231,248	\$2,031,231,248	\$6,093,693,743
2023 Projects		\$1,182,535,318	\$1,182,535,318	\$2,365,070,636
2024 Projects			\$1,690,609,482	\$1,690,609,482
Total	\$2,031,231,248	\$3,213,766,566	\$4,904,376,048	\$10,149,373,861

Value Added	2023	2024	2025	Total
2022 Projects	\$2,932,816,708	\$2,932,816,708	\$2,932,816,708	\$8,798,450,125
2023 Projects		\$2,621,988,425	\$2,621,988,425	\$5,243,976,850
2024 Projects			\$3,958,431,608	\$3,958,431,608
Total	\$2,932,816,708	\$5,554,805,133	\$9,513,236,742	\$18,000,858,583

Output	2023	2024	2025	Total
2022 Projects	\$10,068,377,011	\$10,068,377,011	\$10,068,377,011	\$30,205,131,034
2023 Projects		\$6,098,329,039	\$6,098,329,039	\$12,196,658,078
2024 Projects			\$10,553,817,231	\$10,553,817,231
Total	\$10,068,377,011	\$16,166,706,051	\$26,720,523,282	\$52,955,606,344

Indirect Effects

Employment	2023	2024	2025	Total
2022 Projects	18,447	18,447	18,447	55,340
2023 Projects		9,855	9,855	19,711
2024 Projects			16,824	16,824
Total	18,447	28,302	45,125	91,874

Labor Income	2023	2024	2025	Total
2022 Projects	\$1,409,690,558	\$1,409,690,558	\$1,409,690,558	\$4,229,071,675
2023 Projects		\$730,537,104	\$730,537,104	\$1,461,074,208
2024 Projects			\$1,312,846,616	\$1,312,846,616
Total	\$1,409,690,558	\$2,140,227,662	\$3,453,074,278	\$7,002,992,499

Value Added	2023	2024	2025	Total
2022 Projects	\$2,418,581,870	\$2,418,581,870	\$2,418,581,870	\$7,255,745,609
2023 Projects		\$1,344,752,210	\$1,344,752,210	\$2,689,504,419
2024 Projects			\$2,239,275,841	\$2,239,275,841
Total	\$2,418,581,870	\$3,763,334,079	\$6,002,609,920	\$12,184,525,869

Output	2023	2024	2025	Total
2022 Projects	\$4,832,515,636	\$4,832,515,636	\$4,832,515,636	\$14,497,546,909
2023 Projects		\$2,481,500,727	\$2,481,500,727	\$4,963,001,453
2024 Projects			\$4,506,675,712	\$4,506,675,712
Total	\$4,832,515,636	\$7,314,016,363	\$11,820,692,075	\$23,967,224,074

Induced Effects

Employment	2023	2024	2025	Total
2022 Projects	14,833	14,833	14,833	44,500
2023 Projects		8,008	8,008	16,017
2024 Projects			12,999	12,999
Total	14,833	22,842	35,841	73,517

Labor Income	2023	2024	2025	Total
2022 Projects	\$859,689,468	\$859,689,468	\$859,689,468	\$2,579,068,405
2023 Projects		\$452,654,163	\$452,654,163	\$905,308,326
2024 Projects			\$757,964,555	\$757,964,555
Total	\$859,689,468	\$1,312,343,631	\$2,070,308,186	\$4,242,341,286

Value Added	2023	2024	2025	Total
2022 Projects	\$1,647,357,974	\$1,647,357,974	\$1,647,357,974	\$4,942,073,921
2023 Projects		\$871,999,456	\$871,999,456	\$1,743,998,911
2024 Projects			\$1,451,602,605	\$1,451,602,605
Total	\$1,647,357,974	\$2,519,357,429	\$3,970,960,034	\$8,137,675,437

Output	2023	2024	2025	Total
2022 Projects	\$2,645,094,316	\$2,645,094,316	\$2,645,094,316	\$7,935,282,948
2023 Projects		\$1,406,564,093	\$1,406,564,093	\$2,813,128,186
2024 Projects			\$2,327,299,894	\$2,327,299,894
Total	\$2,645,094,316	\$4,051,658,409	\$6,378,958,303	\$13,075,711,028

Total Effects

Employment	2023	2024	2025	Total
2022 Projects	59,656	59,656	59,656	178,968
2023 Projects		34,316	34,316	68,631
2024 Projects			49,181	49,181
Total	59,656	93,972	143,153	296,780

Labor Income	2023	2024	2025	Total
2022 Projects	\$4,300,611,274	\$4,300,611,274	\$4,300,611,274	\$12,901,833,823
2023 Projects		\$2,365,726,585	\$2,365,726,585	\$4,731,453,170
2024 Projects			\$3,761,420,652	\$3,761,420,652
Total	\$4,300,611,274	\$6,666,337,859	\$10,427,758,512	\$21,394,707,645

Value Added	2023	2024	2025	Total
2022 Projects	\$6,998,756,552	\$6,998,756,552	\$6,998,756,552	\$20,996,269,656
2023 Projects		\$4,838,740,090	\$4,838,740,090	\$9,677,480,180
2024 Projects			\$7,649,310,054	\$7,649,310,054
Total	\$6,998,756,552	\$11,837,496,642	\$19,486,806,696	\$38,323,059,890

Output	2023	2024	2025	Total
2022 Projects	\$17,545,986,964	\$17,545,986,964	\$17,545,986,964	\$52,637,960,892
2023 Projects		\$9,986,393,859	\$9,986,393,859	\$19,972,787,718
2024 Projects			\$17,387,792,836	\$17,387,792,836
Total	\$17,545,986,964	\$27,532,380,823	\$44,920,173,659	\$89,998,541,446

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