

METRICS SNAPSHOT: JobsOhio focuses its economic development efforts on a diverse portfolio of targeted industries and business functions that drive the state’s economy and have the greatest impact on job creation. Projects announced in the third quarter represent companies’ job creation and capital investment commitments to be completed in Ohio over the next three years.

Q1 2021 RESULTS

90 TOTAL # OF PROJECTS	5,981 NEW JOBS	NEW JOBS PAYROLL \$378M	29,350 TOTAL JOBS ¹	\$1.7B TOTAL JOBS PAYROLL
23,369 RETAINED JOBS	\$1.4B RETAINED JOBS PAYROLL	\$1.2B CAPITAL INVESTMENT BY COMPANIES	69% OF PROJECT INVESTMENTS BREAK EVEN IN YEAR ONE (62 OUT OF 90)	

¹Total jobs numbers can vary from quarter to quarter based on how many projects involved large employers.

METRICS BY TARGETED INDUSTRY:

Of the 5,981 new job commitments from the first quarter of 2021, 70 percent came from existing Ohio companies while 30 percent came from attraction projects. 86 percent of the total \$1.2 billion capital investment came from existing companies. These results reflect JobsOhio’s effort to maintain strong relationships with our existing Ohio companies while attracting new companies.

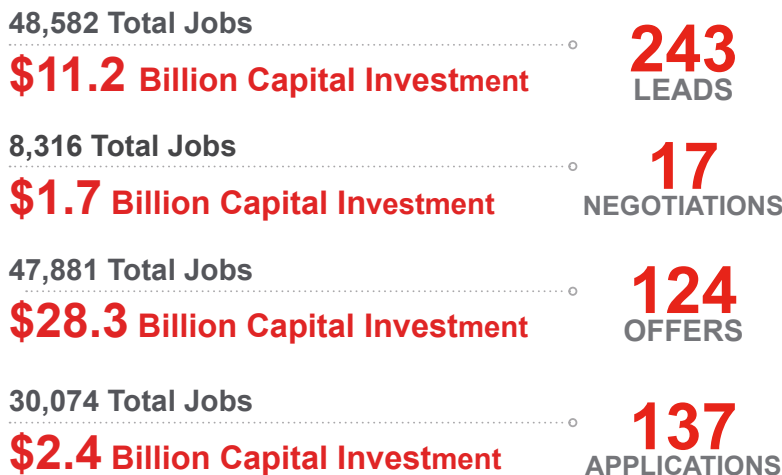


INDUSTRIES	JOBS CREATED	RETAINED JOBS	CAPITAL INVESTMENT
Advanced Manufacturing	933	3,438	\$241M
Aerospace and Aviation	1	9	\$328K
Automotive	1,560	101	\$98M
Energy and Chemicals	42	125	\$9.8M
Financial Services	375	509	\$69M
Food and Agribusiness	108	464	\$24M
Healthcare	1,109	17,199	\$1.06B
Information Technology	1,093	1,129	\$167M
Logistics and Distribution	628	112	\$29M
Other²	132	283	\$13.7M

²Represents headquarters and back office.

PROJECT PIPELINE: The pipeline represents the potential deals that JobsOhio and its state and regional partners are working on to create job opportunities and capital investment in Ohio. This tool allows us to analyze data, view trends and develop strategies.

ACTIVE PROJECTS BY STAGE³



72,969 New Jobs
+52% over October 2020

\$43.8 Billion Capital Investment
+75% over October 2020

Data as of April 2021.
³Potential results if all projects are realized; includes new and retained jobs

SELECTED Q3 PROJECTS: Companies made significant job and capital investment commitments across multiple industries throughout Ohio during Q3 2020. These examples reflect the kinds of economic development successes Ohio is experiencing because of the collaborative efforts of JobsOhio, its regional network and many partners at the local level.

COMPANY	REGION	JOBS CREATED	CAPITAL INVESTMENT	INDUSTRY	PROJECT TYPE
Napoleon Machine, LLC	Northwest	15	\$2.8M	Advanced Manufacturing	Expansion
CLR Eggs, LLC	Western	45	\$61M	Food Sciences and Agriculture	Expansion
Ardagh Metal Beverage USA Inc.	Northeast	211	\$411M	Advanced Manufacturing	New Location
CTI - Clinical Trial Services, Inc.	Southwest	70	\$3M	Healthcare	New Location
High Road Holdings, LLC	Southwest	866	-	Information Services and Software	Expansion
Goosehead Insurance Agency, LLC	Central	100	\$825K	Financial Services	New Location
Economy Linen & Towel Service, Inc.	Western	70	\$12M	Other	New Location
Dowa THT America, Inc.	Northwest	25	\$10M	Automotive	Expansion
Tremco Incorporated	Northeast	25	\$25M	Shale Energy and Petrochemicals	Expansion
Jo-Ann Stores, LLC	Central	175	\$15M	Logistics and Distribution	New Location